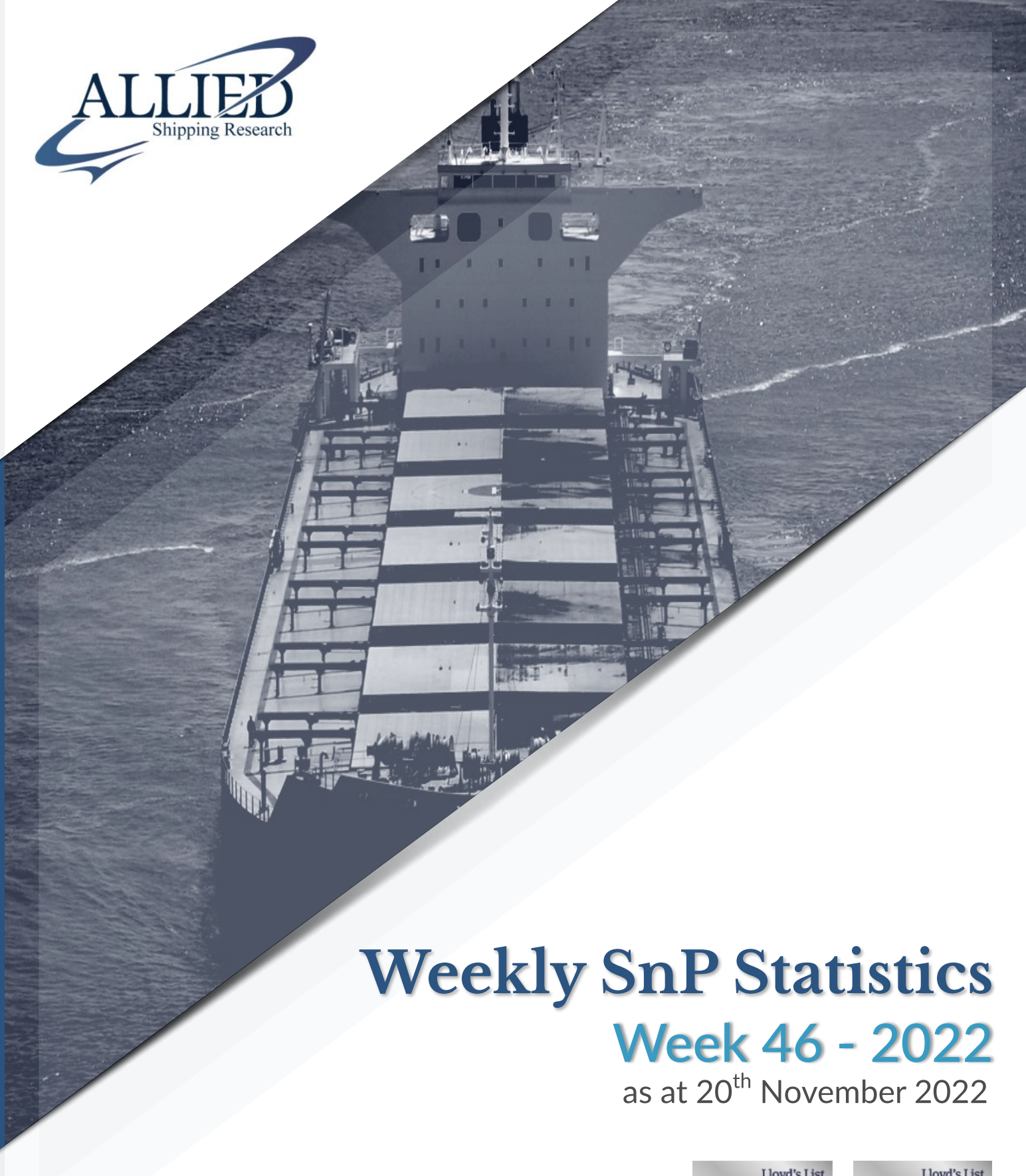
ALLIED Shipping Research



Weekly SnP Statistics

Week 46 - 2022

as at 20th November 2022

Lloyd's List 2004 GREEK SHIPPING AWARDS SHIPBROKER of the Year

Lloyd's List 2014 GREEK SHIPPING AWARDS SHIPBROKER of the Year

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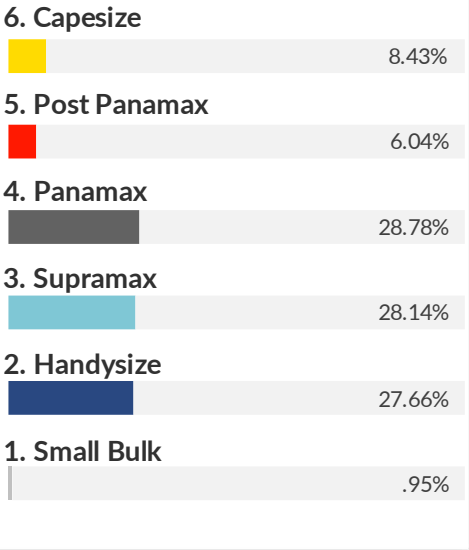
Secondhand Sales

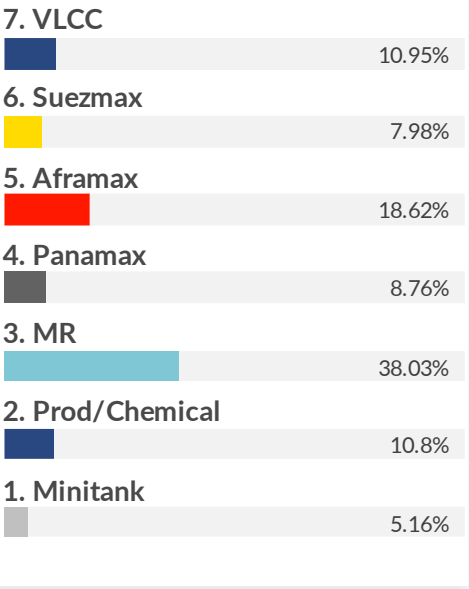
Statistics

as at November 20th 2022

Dry Bulk Sales per size during 2022



Tanker Sales per size during 2022



Activity per Sector / Size during 2022

Sector	No Vessels	DWT	Avg. age	Invested Cap. ($)
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	6	106,521	17	$ 49.9m
2. Handysize (20,000 - 39,999 dwt)	174	5,736,861	13	$ 2,782.2m
3. Supramax (40,000 - 64,999 dwt)	177	9,506,267	14	$ 3,034.3m
4. Panamax (60,000 - 84,999 dwt)	181	13,396,693	11	$ 3,984.5m
5. Post Panamax (80,000 - 119,999 dwt)	38	3,714,932	12	$ 755.0m
6. Capesize (120,000+ dwt)	53	10,044,522	13	$ 1,471.3m
Total	**629**	**42,505,796**	**13**	**$ 12,077.0m**
B. Tanker				
1. Minitank (up to 9,999 dwt)	33	233,095	13	$ 184.8m
2. Prod/Chemical (10,000 - 24,999 dwt)	69	1,151,706	13	$ 597.4m
3. MR (25,000 - 59,999 dwt)	243	10,501,606	12	$ 4,115.0m
4. Panamax (60,000 - 79,999 dwt)	56	4,096,014	13	$ 1,109.0m
5. Aframax (80,000 - 119,999 dwt)	119	13,131,450	13	$ 2,692.5m
6. Suezmax (120,000 - 199,999 dwt)	51	8,009,115	15	$ 1,584.4m
7. VLCC (200,000+ dwt)	70	21,626,265	13	$ 3,446.1m
Total	**639**	**58,749,251**	**13**	**$ 13,729.0m**
C. Container Total	**161**	**6,435,796**	**14**	**$ 5,825.5m**
D. Gas Total	**85**	**3,826,341**	**14**	**$ 3,173.1m**
E. Gen. Cargo Total				
<10,000dwt	27	183,445	26	$ 59.0m
>10,000dwt	42	1,112,603	13	$ 589.5m
Total	**69**	**1,296,048**	**18**	**$ 648.5m**
F. RoRo/Pax Total	**12**	**55,107**	**26**	**$ 258.7m**
G. Others Total	**98**	**909,563**		**$ 1,312.2m**
Grand Total	**1,693**	**113,777,902**	**13**	**$ 37,024.1m**

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Secondhand Sales

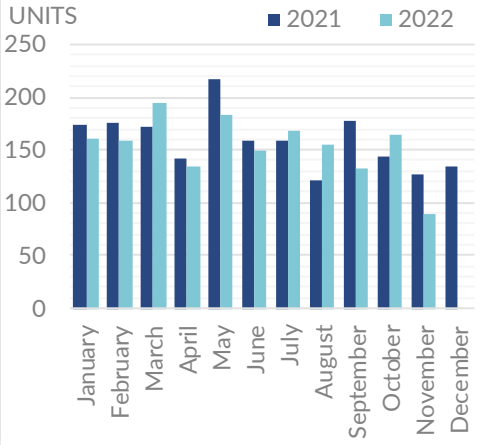
Statistics

as at November 20th 2022

Vessels Sold per Month

	units	Invested Cap. ($)
2021		
Jan-21	173	$ 2,195.4m
Feb-21	175	$ 2,121.8m
Mar-21	172	$ 2,392.2m
Apr-21	141	$ 2,516.2m
May-21	216	$ 3,123.3m
Jun-21	159	$ 2,267.0m
Jul-21	159	$ 3,192.8m
Aug-21	121	$ 1,617.3m
Sep-21	178	$ 3,406.5m
Oct-21	143	$ 3,269.1m
Nov-21	127	$ 3,213.8m
Dec-21	134	$ 2,437.7m
Total	**1,898**	$ 31,753.0m
2022		
Jan-22	161	$ 3,111.9m
Feb-22	159	$ 3,247.6m
Mar-22	195	$ 4,282.0m
Apr-22	135	$ 2,349.0m
May-22	184	$ 4,247.9m
Jun-22	150	$ 3,701.5m
Jul-22	168	$ 3,908.9m
Aug-22	155	$ 3,583.4m
Sep-22	132	$ 2,361.4m
Oct-22	164	$ 3,761.2m
Nov-22	90	$ 2,469.2m
Dec-22	-	-
Total	**1,693**	$ 37,024.1m

Vessels Sold 2021 Vs 2022



Activity per Sector / Size during 2021

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	891	60,603,352	11	$ 14,218.4m
B. Tanker Total	498	53,164,208	12	$ 9,514.8m
C. Container Total	299	12,605,321	13	$ 5,763.0m
D. Gas Total	35	1,564,167	14	$ 1,522.6m
E. Gen. Cargo Total	76	1,472,419	16	$ 483.2m
F. RoRo/Pax Total	6	25,518	23	$ 11.0m
G. Others Total	93	969,145		$ 240.1m
Grand Total	**1,898**	**130,404,130**	**12**	**$ 31,753.0m**

Activity per Sector / Size during 2020

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	539	39,615,041	11	$ 5,639.0m
B. Tanker Total	355	39,246,550	14	$ 5,625.8m
C. Container Total	128	6,711,770	12	$ 2,107.7m
D. Gas Total	36	1,496,251	14	$ 1,517.0m
E. Gen. Cargo Total	59	1,378,166	14	$ 280.4m
F. RoRo/Pax Total	14	96,285	26	$ 937.6m
G. Others Total	45	514,252		$ 220.1m
Grand Total	**1,176**	**89,058,315**	**13**	**$ 16,327.5m**

Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	521	33,057,052	11	$ 5,553.9m
B. Tanker Total	502	41,395,402	12	$ 8,717.1m
C. Container Total	127	6,891,947	11	$ 2,360.3m
D. Gas Total	48	1,543,749	14	$ 1,108.4m
E. Gen. Cargo Total	70	1,225,080	13	$ 306.4m
F. RoRo/Pax Total	20	62,813	25	$ 19.8m
G. Others Total	107	1,052,524		$ 498.0m
Grand Total	**1,395**	**85,228,567**	**12**	**$ 18,564.0m**

Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	541	40,064,720	10	$ 7,067.2m
B. Tanker Total	401	31,475,502	10	$ 6,032.3m
C. Container Total	192	7,344,764	11	$ 2,489.5m
D. Gas Total	52	1,773,213	13	$ 1,485.9m
E. Gen. Cargo Total	77	1,392,557	13	$ 443.1m
F. RoRo/Pax Total	12	58,662	24	$ 19.7m
G. Others Total	139	1,029,942		$ 1,327.9m
Grand Total	**1,414**	**83,139,360**	**11**	**$ 18,865.5m**

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	667	49,874,202	10	$ 8,263.9m
B. Tanker Total	362	33,814,382	11	$ 6,696.1m
C. Container Total	277	11,932,110	11	$ 2,254.5m
D. Gas Total	45	1,335,836	13	$ 1,051.7m
E. Gen. Cargo Total	87	1,460,052	15	$ 329.5m
F. RoRo/Pax Total	17	51,710	24	$ 76.2m
G. Others Total	129	899,910		$ 1,750.0m
Grand Total	**1,584**	**99,368,202**	**11**	**$ 20,421.9m**

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Secondhand Sales

Statistics

as at November 20th 2022

Buyer Nationality during 2022 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	119	107	3	3	234
China	110	50	2	5	183
Turkey	30	27	4	3	66
Middle East	18	26	2	2	49
Switzerland	1	4	41	-	48
Singapore	7	25	5	6	44
Germany	9	17	6	-	32
Netherlands	15	8	-	4	31
Norway	3	8	-	4	21
India	6	11	-	1	19
undisclosed	-	-	-	-	-
all other	311	356	98	57	966
Total	**629**	**639**	**161**	**85**	**1,693**

(Total Invested Capital per sector in US$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	2,601.3m	2,481.6m	55.0m	9.1m	5,175.3m
China	1,840.3m	906.9m	80.0m	29.5m	3,095.8m
Turkey	418.8m	347.5m	59.2m	43.8m	892.1m
Middle East	260.6m	670.6m	10.5m	13.0m	957.9m
Switzerland	16.5m	174.0m	1,631.4m	-	1,821.9m
Singapore	196.1m	630.3m	194.0m	743.5m	1,763.8m
Germany	251.7m	234.7m	171.0m	-	657.4m
Netherlands	363.0m	252.4m	-	39.0m	654.4m
Norway	65.2m	61.4m	-	660.0m	992.6m
India	111.9m	295.6m	-	47.5m	455.0m
undisclosed	-	-	-	-	-
all other	5,951.8m	7,674.2m	3,624.5m	1,587.8m	20,557.9m
Total	**12,077.0m**	**13,729.0m**	**5,825.5m**	**3,173.1m**	**37,024.1m**

Sellers Nationality during 2022 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	96	79	18	8	206
Japan	79	33	10	14	148
China	70	29	12	6	128
Singapore	25	54	9	6	107
Germany	20	23	30	2	83
Norway	14	22	7	5	75
Bermuda	21	23	6	5	62
Denmark	14	27	-	-	44
Turkey	13	12	1	1	28
Monaco	12	15	-	-	27
undisclosed	-	-	-	-	-
all other	265	322	68	38	785
Total	**629**	**639**	**161**	**85**	**1,693**

(Total Received Capital per sector in US$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	1,641.9m	2,018.3m	756.4m	203.1m	4,646.6m
Japan	1,707.1m	701.6m	371.5m	199.5m	3,166.7m
China	1,155.0m	605.4m	640.3m	255.6m	2,682.3m
Singapore	613.9m	955.0m	446.0m	670.6m	2,737.9m
Germany	400.6m	377.5m	1,004.2m	9.1m	1,881.1m
Norway	323.2m	838.9m	125.4m	193.9m	2,120.4m
Bermuda	556.0m	574.9m	213.0m	186.0m	1,922.3m
Denmark	377.3m	336.2m	-	-	736.3m
Turkey	280.8m	343.7m	8.0m	-	633.7m
Monaco	276.5m	544.8m	-	-	821.2m
undisclosed	-	-	-	-	-
all other	4,744.9m	6,433.1m	2,260.8m	1,455.4m	15,675.5m
Total	**12,077.0m**	**13,729.0m**	**5,825.5m**	**3,173.1m**	**37,024.1m**

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Demo Sales

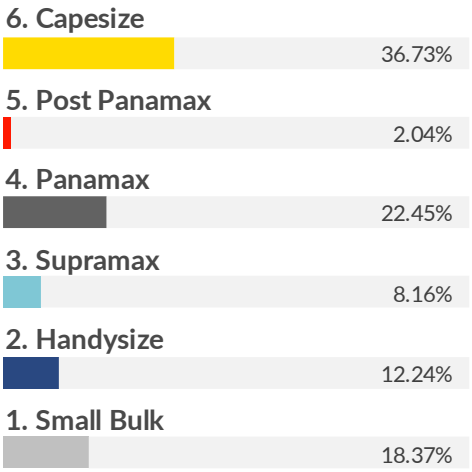
Statistics

as at November 20th 2022

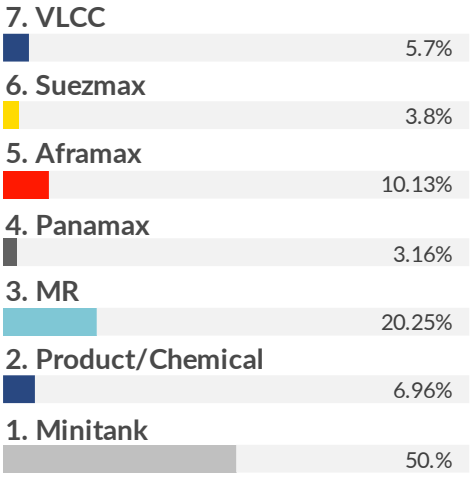
Average Scrapping Age

Sector	2022	2021	2020
A. Dry Bulk	28.20	30.43	27.79
B. Tanker	27.34	27.99	31.52
C. Container	30.60	27.68	23.08
D. Gas	31.71	32.18	32.85
E. Gen. Cargo	36.18	37.58	34.47
F. RoRo/Pax	36.68	38.64	28.56
G. Other	40.35	38.29	36.28
Total	**34.55**	**34.06**	**32.01**

Dry Bulk scrapping per size during 2022



Tanker scrapping per size during 2022



Activity per Sector / Size during 2021 and 2022

Sector	2021 No Of Vessels	2021 DWT	2022 No Of Vessels	2022 DWT
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	19	117,172	9	53,005
2. Handysize (20,000 - 39,999 dwt)	19	579,314	6	150,612
3. Supramax (40,000 - 64,999 dwt)	16	717,845	4	179,556
4. Panamax (60,000 - 84,999 dwt)	10	714,537	11	788,772
5. Post Panamax (80,000 - 119,999 dwt)	1	85,256	1	95,625
6. Capesize (120,000+ dwt)	15	3,547,715	18	3,022,654
Total	**80**	**5,761,839**	**49**	**4,290,224**
B. Tanker				
1. Minitank (up to 9,999 dwt)	137	638,287	79	321,997
2. Product/Chemical (10,000 - 24,999 dwt)	46	692,905	11	155,903
3. MR (25,000 - 59,999 dwt)	59	2,436,238	32	1,302,305
4. Panamax (60,000 - 79,999 dwt)	10	685,346	5	352,282
5. Aframax (80,000 - 119,999 dwt)	33	3,373,747	16	1,673,833
6. Suezmax (120,000 - 199,999 dwt)	15	2,274,229	6	930,599
7. VLCC (200,000+ dwt)	15	4,507,883	9	2,888,336
Total	**315**	**14,608,635**	**158**	**7,625,255**
C. Container Total	**19**	**246,846**	**5**	**62,255**
D. Gas Total	**28**	**687,137**	**14**	**202,063**
E. Gen. Cargo Total				
<10,000dwt	91	316,803	31	84,674
>10,000dwt	10	247,812	2	59,026
Total	**101**	**564,615**	**33**	**143,700**
F. RoRo/Pax Total	**44**	**217,775**	**25**	**163,552**
G. Others Total	**431**	**3,044,962**	**242**	**1,544,986**
Grand Total	**1,018**	**25,131,809**	**526**	**14,032,035**

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Demo Sales

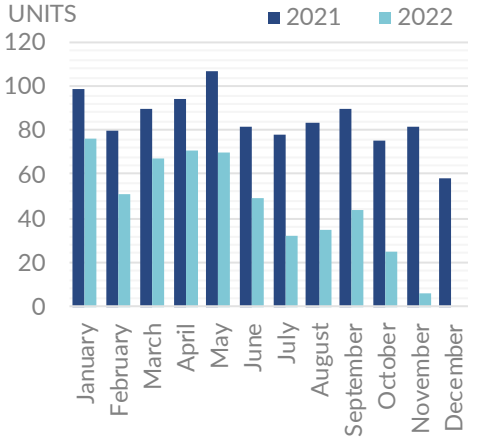
Statistics

as at November 20th 2022

Vessels Scrapped per Month

	units	LDT
2021		
Jan-21	99	603,556
Feb-21	80	339,908
Mar-21	90	635,669
Apr-21	94	483,287
May-21	107	596,018
Jun-21	82	308,011
Jul-21	78	276,859
Aug-21	83	426,054
Sep-21	90	485,278
Oct-21	75	346,827
Nov-21	82	365,795
Dec-21	58	344,281
Total	**1,018**	**5,211,543**
2022		
Jan-22	76	236,826
Feb-22	51	395,808
Mar-22	67	293,938
Apr-22	71	318,267
May-22	70	362,164
Jun-22	49	244,424
Jul-22	32	102,503
Aug-22	35	220,402
Sep-22	44	265,429
Oct-22	25	112,423
Nov-22	6	41,795
Dec-22	-	-
Total	**526**	**2,593,979**

Vessels Scrapped 2021 Vs 2022



Activity per Sector / Size during 2021

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	80	5,761,839	30.43	868,012
B. Tanker Total	315	14,608,635	27.99	2,570,749
C. Container Total	19	246,846	27.68	115,421
D. Gas Total	28	687,137	32.18	292,939
E. Gen. Cargo Total	101	564,615	37.58	154,352
F. RoRo/Pax Total	44	217,775	38.64	173,049
G. Others Total	431	3,044,962		1,037,021
Grand Total	**1,018**	**25,131,809**	**34.06**	**5,211,543**

Activity per Sector / Size during 2020

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	136	14,356,030	27.79	2,007,531
B. Tanker Total	128	3,089,667	31.52	667,636
C. Container Total	83	2,644,350	23.08	929,804
D. Gas Total	20	446,994	32.85	189,767
E. Gen. Cargo Total	125	1,317,356	34.47	375,335
F. RoRo/Pax Total	63	550,847	28.56	623,129
G. Others Total	297	1,573,232		748,825
Grand Total	**852**	**23,978,476**	**32.01**	**5,542,027**

Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	92	8,128,421	30.17	1,116,641
B. Tanker Total	111	4,112,479	31.13	756,947
C. Container Total	111	2,984,719	23.40	1,037,068
D. Gas Total	17	276,586	35.82	93,979
E. Gen. Cargo Total	111	808,901	34.20	213,749
F. RoRo/Pax Total	33	213,175	32.36	167,929
G. Others Total	377	3,085,596		1,157,169
Grand Total	**852**	**19,609,877**	**32.08**	**4,543,482**

Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	70	4,227,944	33.11	554,190
B. Tanker Total	246	21,250,032	27.51	3,350,759
C. Container Total	59	1,447,991	23.92	451,005
D. Gas Total	50	1,245,197	31.32	455,435
E. Gen. Cargo Total	127	736,161	34.26	199,693
F. RoRo/Pax Total	45	270,165	36.18	188,601
G. Others Total	458	2,601,639		903,728
Grand Total	**1,055**	**31,779,129**	**32.85**	**6,103,411**

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	222	14,130,841	25.15	1,982,291
B. Tanker Total	141	11,167,068	27.27	1,825,330
C. Container Total	141	5,363,568	21.24	1,745,569
D. Gas Total	28	481,503	32.61	199,111
E. Gen. Cargo Total	230	1,584,319	34.09	427,994
F. RoRo/Pax Total	46	468,172	32.39	329,412
G. Others Total	341	2,884,855		884,490
Grand Total	**1,149**	**36,080,326**	**31.06**	**7,394,197**

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Demo Sales

Statistics

as at November 20th 2022

Demo Destination during 2022 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Bangladesh	17	50	-	8	103
India	4	27	-	4	98
Turkey	-	5	-	1	50
Pakistan	2	24	-	-	38
China	1	-	-	-	1
Unk./Other	25	52	5	1	236
Total	**49**	**158**	**5**	**14**	**526**

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Bangladesh	1,180	2,446	-	98	3,818
India	552	1,360	-	78	2,856
Turkey	-	103	-	2	301
Pakistan	199	1,386	-	-	1,621
China	70	-	-	-	70
Unk./Other	2,289	2,331	62	23	5,366
Total	**4,290**	**7,625**	**62**	**202**	**14,032**

Sellers Nationality during 2022 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Japan	6	7	-	3	32
China	10	10	1	-	24
Greece	6	5	-	1	20
U. S. A.	2	4	1	-	18
India	1	1	-	-	15
all other	24	131	3	10	417
Total	**49**	**158**	**5**	**14**	**526**

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Japan	193	28	-	8	399
China	685	178	5	-	879
Greece	880	544	-	4	1,435
U. S. A.	241	511	23	-	812
India	71	36	-	-	139
all other	2,220	6,328	35	190	10,368
Total	**4,290**	**7,625**	**62**	**202**	**14,032**

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Disclaimer & Appendix

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