



Weekly SnP Statistics

Week 49 - 2021

as at 12th December 2021



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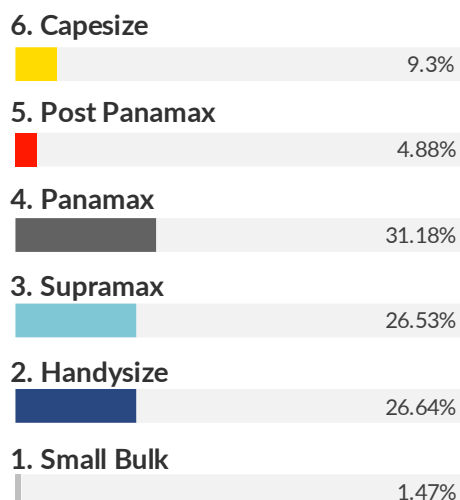
Email: research@allied-shipbroking.gr

Secondhand Sales

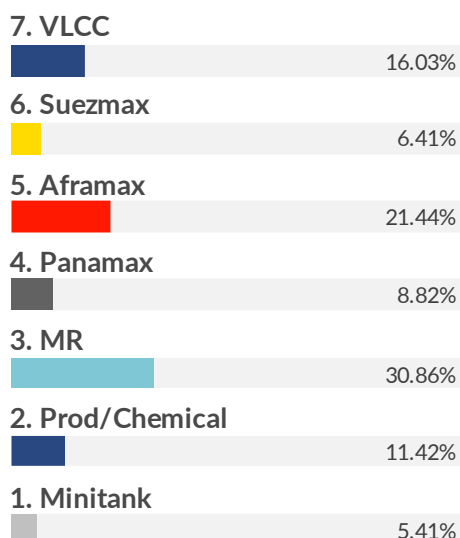
Statistics

as at December 12th 2021

Dry Bulk Sales per size during 2021



Tanker Sales per size during 2021



Activity per Sector / Size during 2021

Sector	No Vessels	DWT	Avg. age	Invested Cap. (\$)
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	13	218,937	16	\$ 64.7m
2. Handysize (20,000 - 39,999 dwt)	235	7,771,927	11	\$ 2,836.8m
3. Supramax (40,000 - 64,999 dwt)	234	12,780,179	12	\$ 2,979.1m
4. Panamax (60,000 - 84,999 dwt)	275	19,980,542	9	\$ 5,138.0m
5. Post Panamax (80,000 - 119,999 dwt)	43	4,032,691	8	\$ 809.0m
6. Capesize (120,000+ dwt)	82	15,115,036	11	\$ 2,065.9m
Total	882	59,899,312	11	\$ 13,893.5m
B. Tanker				
1. Minitank (up to 9,999 dwt)	27	175,703	13	\$ 88.3m
2. Prod/Chemical (10,000 - 24,999 dwt)	57	967,025	13	\$ 480.2m
3. MR (25,000 - 59,999 dwt)	154	7,126,957	12	\$ 2,058.7m
4. Panamax (60,000 - 79,999 dwt)	44	3,140,686	14	\$ 469.3m
5. Aframax (80,000 - 119,999 dwt)	107	11,731,928	12	\$ 2,313.5m
6. Suezmax (120,000 - 199,999 dwt)	32	5,029,615	15	\$ 740.4m
7. VLCC (200,000+ dwt)	80	24,443,390	13	\$ 2,932.2m
Total	499	52,615,304	13	\$ 9,082.5m
C. Container Total	294	12,469,316	13	\$ 5,724.3m
D. Gas Total	35	1,611,480	14	\$ 1,563.0m
E. Gen. Cargo Total				
<10,000dwt	18	134,230	23	\$ 36.7m
>10,000dwt	42	943,963	14	\$ 309.1m
Total	60	1,078,193	17	\$ 345.8m
F. RoRo/Pax Total	6	25,518	23	\$ 11.0m
G. Others Total	88	941,440		\$ 218.1m
Grand Total	1,864	128,640,563	12	\$ 30,838.2m

Secondhand Sales

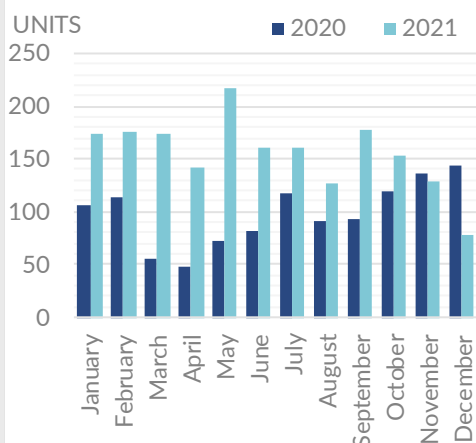
Statistics

as at December 12th 2021

Vessels Sold per Month

	units	Invested Cap. (\$)
2020		
Jan-20	107	\$ 2,761.8m
Feb-20	113	\$ 1,253.1m
Mar-20	55	\$ 618.6m
Apr-20	48	\$ 610.8m
May-20	72	\$ 1,024.1m
Jun-20	82	\$ 958.7m
Jul-20	117	\$ 1,846.9m
Aug-20	92	\$ 1,072.3m
Sep-20	93	\$ 959.1m
Oct-20	119	\$ 1,758.1m
Nov-20	137	\$ 1,589.3m
Dec-20	144	\$ 1,908.1m
Total	1,179	\$ 16,360.9m
2021		
Jan-21	173	\$ 2,194.7m
Feb-21	176	\$ 2,137.8m
Mar-21	173	\$ 2,408.2m
Apr-21	142	\$ 2,528.0m
May-21	216	\$ 3,123.3m
Jun-21	160	\$ 2,313.5m
Jul-21	160	\$ 3,203.8m
Aug-21	126	\$ 1,630.6m
Sep-21	178	\$ 3,406.5m
Oct-21	153	\$ 3,444.1m
Nov-21	129	\$ 3,132.3m
Dec-21	78	\$ 1,315.5m
Total	1,864	\$ 30,838.2m

Vessels Sold 2020 Vs 2021



Activity per Sector / Size during 2020

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	543	39,807,487	11	\$ 5,687.5m
B. Tanker Total	356	39,298,189	14	\$ 5,634.2m
C. Container Total	128	6,711,388	12	\$ 2,107.7m
D. Gas Total	36	1,496,073	14	\$ 1,517.0m
E. Gen. Cargo Total	56	1,287,742	15	\$ 256.9m
F. RoRo/Pax Total	14	96,285	26	\$ 937.6m
G. Others Total	46	517,896		\$ 220.1m
Grand Total	1,179	89,215,060	13	\$ 16,360.9m

Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	518	32,966,250	11	\$ 5,542.2m
B. Tanker Total	501	41,109,935	12	\$ 8,690.1m
C. Container Total	127	6,867,925	11	\$ 2,360.3m
D. Gas Total	48	1,543,790	14	\$ 1,108.4m
E. Gen. Cargo Total	73	1,320,567	14	\$ 318.1m
F. RoRo/Pax Total	20	62,813	25	\$ 19.8m
G. Others Total	108	1,365,092		\$ 525.0m
Grand Total	1,395	85,236,372	12	\$ 18,564.0m

Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	541	40,064,720	10	\$ 7,067.2m
B. Tanker Total	401	31,475,502	10	\$ 6,032.3m
C. Container Total	192	7,344,764	11	\$ 2,489.5m
D. Gas Total	52	1,773,213	13	\$ 1,485.9m
E. Gen. Cargo Total	77	1,392,557	13	\$ 443.1m
F. RoRo/Pax Total	12	58,662	24	\$ 19.7m
G. Others Total	139	1,029,942		\$ 1,327.9m
Grand Total	1,414	83,139,360	11	\$ 18,865.5m

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	667	49,874,202	10	\$ 8,263.9m
B. Tanker Total	362	33,814,382	11	\$ 6,696.1m
C. Container Total	277	11,932,110	11	\$ 2,254.5m
D. Gas Total	45	1,335,836	13	\$ 1,051.7m
E. Gen. Cargo Total	87	1,460,052	15	\$ 329.5m
F. RoRo/Pax Total	17	51,710	24	\$ 76.2m
G. Others Total	129	899,910		\$ 1,750.0m
Grand Total	1,584	99,368,202	11	\$ 20,421.9m

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	649	47,569,530	9	\$ 5,818.1m
B. Tanker Total	320	24,426,227	10	\$ 6,676.4m
C. Container Total	112	4,392,234	11	\$ 1,153.4m
D. Gas Total	32	782,447	18	\$ 768.0m
E. Gen. Cargo Total	70	915,733	15	\$ 186.3m
F. RoRo/Pax Total	16	35,152	21	\$ 103.2m
G. Others Total	29	503,000		\$ 127.3m
Grand Total	1,228	78,624,323	11	\$ 14,832.5m

Secondhand Sales

Statistics

as at December 12th 2021

Buyer Nationality during 2021 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	224	91	30	7	359
China	222	65	5	3	319
Switzerland	2	5	59	-	67
Norway	12	17	6	-	41
Germany	22	6	12	-	41
Singapore	17	11	6	1	38
Denmark	3	14	8	2	31
Vietnam	5	16	1	2	29
Turkey	19	2	-	2	27
Middle East	6	17	-	-	27
undisclosed	-	-	-	-	-
all other	350	255	167	18	885
Total	882	499	294	35	1,864

(Total Invested Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	3,991.7m	1,782.0m	394.5m	849.5m	7,078.0m
China	3,067.7m	1,292.5m	33.2m	255.1m	4,746.8m
Switzerland	46.2m	180.3m	2,023.9m	-	2,250.3m
Norway	230.7m	779.8m	52.9m	-	1,190.8m
Germany	384.5m	57.8m	117.7m	-	559.9m
Singapore	511.2m	203.8m	281.0m	-	1,031.0m
Denmark	81.8m	310.5m	133.0m	-	525.3m
Vietnam	117.0m	223.8m	8.0m	45.0m	398.9m
Turkey	265.1m	28.9m	-	13.6m	340.7m
Middle East	92.9m	137.2m	-	-	238.5m
undisclosed	-	-	-	-	-
all other	5,104.8m	4,086.2m	2,680.2m	399.8m	12,478.1m
Total	13,893.5m	9,082.5m	5,724.3m	1,563.0m	30,838.2m

Sellers Nationality during 2021 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Japan	188	33	15	2	249
Greece	105	83	29	5	226
China	80	17	16	2	124
Singapore	30	64	12	2	117
Germany	26	6	71	1	112
Bermuda	35	24	17	6	85
Norway	15	19	20	4	81
Denmark	12	19	-	-	32
Monaco	15	11	2	-	28
Taiwan	17	6	2	-	27
undisclosed	-	-	-	-	-
all other	359	217	110	13	783
Total	882	499	294	35	1,864

(Total Received Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Japan	3,233.2m	577.7m	271.0m	48.0m	4,245.5m
Greece	1,276.5m	1,359.9m	410.5m	455.7m	3,511.6m
China	1,366.1m	409.3m	487.8m	415.3m	2,720.1m
Singapore	634.7m	1,158.7m	505.0m	11.0m	2,334.7m
Germany	478.1m	63.0m	1,163.0m	-	1,778.1m
Bermuda	664.5m	451.6m	277.4m	281.8m	1,675.2m
Norway	270.3m	512.7m	418.7m	74.7m	1,332.6m
Denmark	296.8m	150.2m	-	-	447.0m
Monaco	239.5m	150.9m	19.0m	-	409.4m
Taiwan	258.4m	87.0m	21.7m	-	374.6m
undisclosed	-	-	-	-	-
all other	5,175.4m	4,161.7m	2,150.3m	276.6m	12,009.5m
Total	13,893.5m	9,082.5m	5,724.3m	1,563.0m	30,838.2m

Demo Sales

Statistics

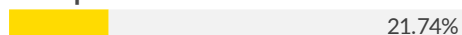
as at December 12th 2021

Average Scrapping Age

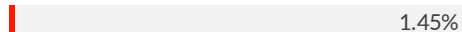
Sector	2021	2020	2019
A. Dry Bulk	29.93	27.85	30.17
B. Tanker	27.73	31.33	31.09
C. Container	27.56	23.08	23.34
D. Gas	32.65	32.85	35.50
E. Gen. Cargo	37.51	34.35	34.20
F. RoRo/Pax	37.81	28.25	32.36
G. Other	37.08	36.00	34.57
Total	33.11	31.75	32.08

Dry Bulk scrapping per size during 2021

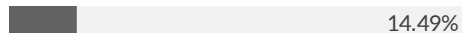
6. Capesize



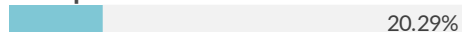
5. Post Panamax



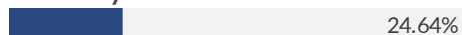
4. Panamax



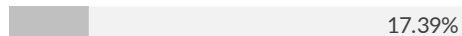
3. Supramax



2. Handysize

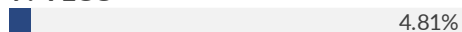


1. Small Bulk

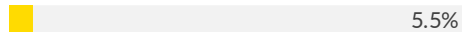


Tanker scrapping per size during 2021

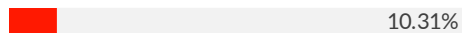
7. VLCC



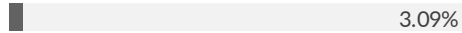
6. Suezmax



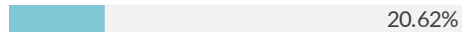
5. Aframax



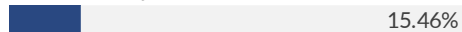
4. Panamax



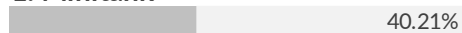
3. MR



2. Product/Chemical



1. Minitank



Activity per Sector / Size during 2020 and 2021

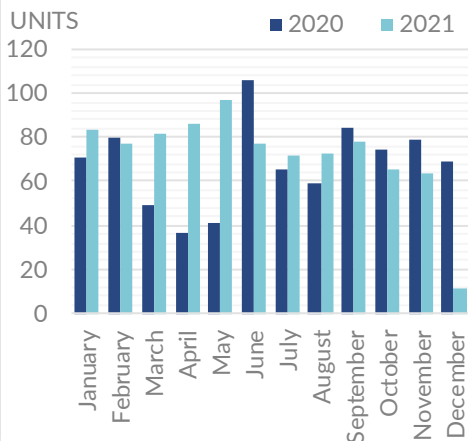
Sector	2020		2021	
	No Of Vessels	DWT	No Of Vessels	DWT
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	16	87,113	12	96,603
2. Handysize (20,000 - 39,999 dwt)	26	748,598	17	518,646
3. Supramax (40,000 - 64,999 dwt)	30	1,383,046	14	621,168
4. Panamax (60,000 - 84,999 dwt)	11	774,205	10	714,537
5. Post Panamax (80,000 - 119,999 dwt)	2	182,299	1	85,256
6. Capesize (120,000+ dwt)	47	11,147,963	15	3,547,715
Total	132	14,323,224	69	5,583,925
B. Tanker				
1. Minitank (up to 9,999 dwt)	75	303,316	117	620,740
2. Product/Chemical (10,000 - 24,999 dwt)	14	224,039	45	676,737
3. MR (25,000 - 59,999 dwt)	18	732,470	60	2,482,237
4. Panamax (60,000 - 79,999 dwt)	3	199,372	9	622,015
5. Aframax (80,000 - 119,999 dwt)	9	923,689	30	3,055,244
6. Suezmax (120,000 - 199,999 dwt)	3	399,573	16	2,432,944
7. VLCC (200,000+ dwt)	1	300,361	14	4,189,510
Total	123	3,082,820	291	14,079,427
C. Container Total	83	2,638,794	18	243,570
D. Gas Total	20	446,994	26	684,621
E. Gen. Cargo Total				
<10,000dwt	78	279,882	80	309,578
>10,000dwt	42	1,055,149	10	247,812
Total	120	1,335,031	90	557,390
F. RoRo/Pax Total	61	550,807	36	191,606
G. Others Total	275	1,563,644	335	2,983,516
Grand Total	814	23,941,314	865	24,324,055

as at December 12th 2021

Vessels Scrapped per Month

	units	LDT
2020		
Jan-20	71	518,541
Feb-20	80	552,595
Mar-20	49	199,227
Apr-20	37	214,067
May-20	41	302,747
Jun-20	106	614,005
Jul-20	65	708,974
Aug-20	59	409,672
Sep-20	84	589,285
Oct-20	74	384,524
Nov-20	79	503,196
Dec-20	69	535,429
Total	814	5,532,262
2021		
Jan-21	83	602,056
Feb-21	77	338,232
Mar-21	82	635,360
Apr-21	86	481,418
May-21	97	590,968
Jun-21	77	316,165
Jul-21	72	276,859
Aug-21	73	426,584
Sep-21	78	578,904
Oct-21	65	343,645
Nov-21	64	338,603
Dec-21	11	69,712
Total	865	4,998,506

Vessels Scrapped 2020 Vs 2021



Activity per Sector / Size during 2020

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	132	14,323,224	27.85	1,994,935
B. Tanker Total	123	3,082,820	31.33	667,636
C. Container Total	83	2,638,794	23.08	929,804
D. Gas Total	20	446,994	32.85	189,767
E. Gen. Cargo Total	120	1,335,031	34.35	387,658
F. RoRo/Pax Total	61	550,807	28.25	623,129
G. Others Total	275	1,563,644		739,333
Grand Total	814	23,941,314	31.75	5,532,262

Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	92	8,128,421	30.17	1,116,641
B. Tanker Total	112	4,113,764	31.09	757,458
C. Container Total	110	2,980,736	23.34	1,034,787
D. Gas Total	18	280,569	35.50	96,260
E. Gen. Cargo Total	111	808,901	34.20	213,749
F. RoRo/Pax Total	33	213,175	32.36	167,929
G. Others Total	377	3,085,596		1,157,169
Grand Total	853	19,611,162	32.08	4,543,993

Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	70	4,227,944	33.11	554,190
B. Tanker Total	246	21,250,032	27.51	3,350,759
C. Container Total	59	1,447,991	23.92	451,005
D. Gas Total	50	1,245,197	31.32	455,435
E. Gen. Cargo Total	127	736,161	34.26	199,693
F. RoRo/Pax Total	45	270,165	36.18	188,601
G. Others Total	458	2,601,639		903,728
Grand Total	1,055	31,779,129	32.85	6,103,411

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	222	14,130,841	25.15	1,982,291
B. Tanker Total	141	11,167,068	27.27	1,825,330
C. Container Total	141	5,363,568	21.24	1,745,569
D. Gas Total	28	481,503	32.61	199,111
E. Gen. Cargo Total	230	1,584,319	34.09	427,994
F. RoRo/Pax Total	46	468,172	32.39	329,412
G. Others Total	341	2,884,855		884,490
Grand Total	1,149	36,080,326	31.06	7,394,197

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	405	28,981,667	23.83	4,294,516
B. Tanker Total	62	3,274,218	28.98	625,193
C. Container Total	196	9,026,229	18.67	3,011,692
D. Gas Total	18	334,908	30.83	147,298
E. Gen. Cargo Total	198	2,292,767	32.71	642,509
F. RoRo/Pax Total	41	612,957	32.20	405,951
G. Others Total	325	1,033,169		495,669
Grand Total	1,245	45,555,915	28.62	9,622,828

as at December 12th 2021

Demo Destination during 2021 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Bangladesh	34	101	6	12	222
India	3	69	6	5	170
Pakistan	13	55	1	-	100
Turkey	3	12	-	2	84
China	1	1	-	-	5
Unk./Other	15	53	5	7	284
Total	69	291	18	26	865

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Bangladesh	3,390	4,837	54	335	9,165
India	52	1,918	98	96	2,646
Pakistan	793	3,048	26	-	4,028
Turkey	68	563	-	7	1,360
China	65	8	-	-	76
Unk./Other	1,216	3,706	66	246	7,049
Total	5,584	14,079	244	685	24,324

Sellers Nationality during 2021 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	5	22	-	1	34
Norway	-	4	-	2	29
India	-	4	-	-	27
Russia	1	11	-	-	24
Indonesia	5	9	-	-	16
all other	58	241	18	23	735
Total	69	291	18	26	865

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	485	1,513	-	16	2,032
Norway	-	472	-	5	715
India	-	77	-	-	130
Russia	19	549	-	-	593
Indonesia	153	465	-	-	699
all other	4,928	11,005	244	664	20,155
Total	5,584	14,079	244	685	24,324

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