



Weekly SnP Statistics

Week 40 - 2021

as at 10th October 2021



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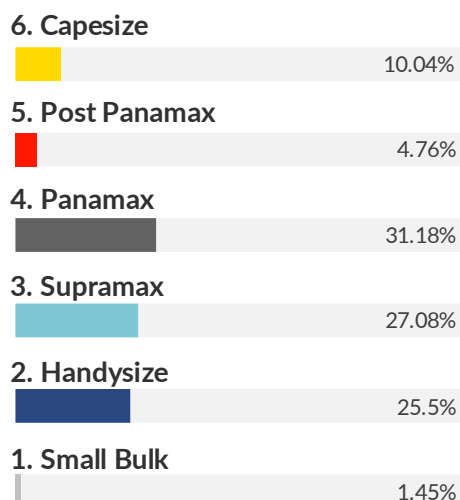
Email: research@allied-shipbroking.gr

Secondhand Sales

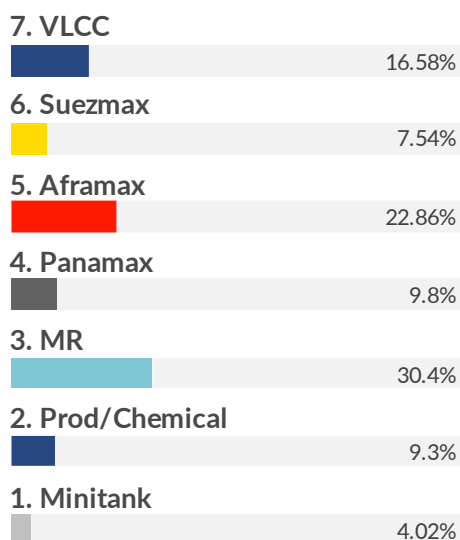
Statistics

as at October 10th 2021

Dry Bulk Sales per size during 2021



Tanker Sales per size during 2021



Activity per Sector / Size during 2021

Sector	No Vessels	DWT	Avg. age	Invested Cap. (\$)
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	11	183,548	16	\$ 58.4m
2. Handysize (20,000 - 39,999 dwt)	193	6,383,624	10	\$ 2,195.1m
3. Supramax (40,000 - 64,999 dwt)	205	11,211,320	12	\$ 2,499.0m
4. Panamax (60,000 - 84,999 dwt)	236	17,167,414	9	\$ 4,204.8m
5. Post Panamax (80,000 - 119,999 dwt)	36	3,413,260	9	\$ 593.0m
6. Capesize (120,000+ dwt)	76	14,048,083	11	\$ 1,915.9m
Total	757	52,407,249	11	\$ 11,466.2m
B. Tanker				
1. Minitank (up to 9,999 dwt)	16	84,250	13	\$ 42.0m
2. Prod/Chemical (10,000 - 24,999 dwt)	37	613,967	13	\$ 300.4m
3. MR (25,000 - 59,999 dwt)	121	5,585,576	11	\$ 1,568.5m
4. Panamax (60,000 - 79,999 dwt)	39	2,768,893	13	\$ 409.0m
5. Aframax (80,000 - 119,999 dwt)	91	9,952,346	13	\$ 1,853.0m
6. Suezmax (120,000 - 199,999 dwt)	30	4,690,556	16	\$ 684.1m
7. VLCC (200,000+ dwt)	66	20,200,893	15	\$ 2,154.9m
Total	398	43,896,481	13	\$ 7,011.8m
C. Container Total	256	10,989,670	14	\$ 4,473.8m
D. Gas Total	23	945,230	15	\$ 513.2m
E. Gen. Cargo Total				
<10,000dwt	13	108,465	23	\$ 23.1m
>10,000dwt	31	663,021	14	\$ 210.4m
Total	44	771,486	16	\$ 233.5m
F. RoRo/Pax Total	4	17,822	25	\$ 11.0m
G. Others Total	70	498,228		\$ 155.6m
Grand Total	1,552	109,526,166	12	\$ 23,865.1m

Secondhand Sales

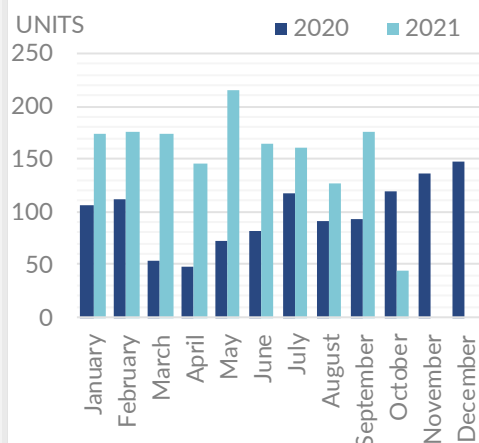
Statistics

as at October 10th 2021

Vessels Sold per Month

	units	Invested Cap. (\$)
2020		
Jan-20	107	\$ 2,761.8m
Feb-20	112	\$ 1,242.9m
Mar-20	54	\$ 618.6m
Apr-20	48	\$ 610.8m
May-20	72	\$ 1,024.1m
Jun-20	82	\$ 958.7m
Jul-20	117	\$ 1,846.9m
Aug-20	92	\$ 1,072.3m
Sep-20	93	\$ 970.5m
Oct-20	120	\$ 1,776.6m
Nov-20	136	\$ 1,589.3m
Dec-20	147	\$ 1,938.6m
Total	1,180	\$ 16,411.1m
2021		
Jan-21	173	\$ 2,194.7m
Feb-21	176	\$ 2,137.8m
Mar-21	173	\$ 2,408.2m
Apr-21	146	\$ 2,746.0m
May-21	215	\$ 3,123.3m
Jun-21	164	\$ 2,378.5m
Jul-21	160	\$ 3,198.3m
Aug-21	126	\$ 1,630.9m
Sep-21	175	\$ 3,265.5m
Oct-21	44	\$ 782.1m
Nov-21	-	-
Dec-21	-	-
Total	1,552	\$ 23,865.1m

Vessels Sold 2020 Vs 2021



Activity per Sector / Size during 2020

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	541	39,616,136	11	\$ 5,717.4m
B. Tanker Total	358	39,458,861	14	\$ 5,654.5m
C. Container Total	128	6,711,388	12	\$ 2,107.7m
D. Gas Total	36	1,496,073	14	\$ 1,517.0m
E. Gen. Cargo Total	57	1,318,033	15	\$ 256.9m
F. RoRo/Pax Total	14	96,285	26	\$ 937.6m
G. Others Total	46	517,896		\$ 220.1m
Grand Total	1,180	89,214,672	13	\$ 16,411.1m

Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	529	33,478,873	11	\$ 5,682.7m
B. Tanker Total	501	41,116,698	12	\$ 8,690.1m
C. Container Total	127	6,867,603	11	\$ 2,360.3m
D. Gas Total	48	1,543,790	14	\$ 1,108.4m
E. Gen. Cargo Total	65	1,047,764	14	\$ 239.8m
F. RoRo/Pax Total	20	62,813	25	\$ 19.8m
G. Others Total	108	1,365,092		\$ 525.0m
Grand Total	1,398	85,482,633	12	\$ 18,626.2m

Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	557	41,349,344	10	\$ 7,168.6m
B. Tanker Total	401	31,477,553	10	\$ 6,032.3m
C. Container Total	192	7,345,957	11	\$ 2,489.5m
D. Gas Total	52	1,739,237	13	\$ 1,485.9m
E. Gen. Cargo Total	66	1,010,898	13	\$ 332.9m
F. RoRo/Pax Total	12	58,662	24	\$ 19.7m
G. Others Total	139	1,028,226		\$ 1,327.9m
Grand Total	1,419	84,009,877	11	\$ 18,856.7m

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	667	49,874,202	10	\$ 8,263.9m
B. Tanker Total	362	33,814,382	11	\$ 6,696.1m
C. Container Total	277	11,932,110	11	\$ 2,254.5m
D. Gas Total	45	1,335,836	13	\$ 1,051.7m
E. Gen. Cargo Total	87	1,460,052	15	\$ 329.5m
F. RoRo/Pax Total	17	51,710	24	\$ 76.2m
G. Others Total	129	899,910		\$ 1,750.0m
Grand Total	1,584	99,368,202	11	\$ 20,421.9m

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	649	47,569,530	9	\$ 5,818.1m
B. Tanker Total	320	24,426,227	10	\$ 6,676.4m
C. Container Total	112	4,392,234	11	\$ 1,153.4m
D. Gas Total	32	782,447	18	\$ 768.0m
E. Gen. Cargo Total	70	915,733	15	\$ 186.3m
F. RoRo/Pax Total	16	35,152	21	\$ 103.2m
G. Others Total	29	503,000		\$ 127.3m
Grand Total	1,228	78,624,323	11	\$ 14,832.5m

Secondhand Sales

Statistics

as at October 10th 2021

Buyer Nationality during 2021 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	189	75	28	4	302
China	200	55	6	1	283
Switzerland	2	4	50	-	57
Germany	18	3	12	-	33
Norway	11	8	4	-	29
Denmark	3	12	6	2	27
Singapore	11	9	5	1	26
Vietnam	4	11	1	2	23
Turkey	19	2	-	1	22
Middle East	3	13	-	-	20
undisclosed	-	-	-	-	-
all other	297	206	144	12	730
Total	757	398	256	23	1,552

(Total Invested Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	3,206.2m	1,456.5m	394.5m	226.5m	5,343.9m
China	2,802.7m	895.7m	65.7m	7.1m	3,849.4m
Switzerland	46.2m	135.8m	1,549.9m	-	1,731.8m
Germany	298.0m	34.4m	117.7m	-	450.0m
Norway	209.7m	364.3m	11.3m	-	712.7m
Denmark	81.8m	237.5m	98.0m	-	417.3m
Singapore	251.2m	187.3m	148.5m	-	587.0m
Vietnam	82.0m	163.0m	8.0m	45.0m	303.1m
Turkey	265.1m	28.9m	-	8.9m	302.8m
Middle East	52.4m	84.3m	-	-	145.1m
undisclosed	-	-	-	-	-
all other	4,171.1m	3,424.4m	2,080.3m	225.6m	10,022.1m
Total	11,466.2m	7,011.8m	4,473.8m	513.2m	23,865.1m

Sellers Nationality during 2021 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Japan	162	27	14	2	214
Greece	89	74	24	2	191
China	67	10	16	-	102
Germany	19	5	66	-	94
Singapore	27	51	5	2	93
Bermuda	30	19	14	4	69
Norway	12	14	13	3	55
Denmark	10	17	-	-	28
Monaco	15	11	2	-	28
Taiwan	15	5	2	-	24
undisclosed	-	-	-	-	-
all other	311	165	100	10	654
Total	757	398	256	23	1,552

(Total Received Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Japan	2,593.5m	486.5m	206.0m	48.0m	3,437.6m
Greece	1,061.8m	1,248.5m	326.0m	-	2,644.8m
China	1,207.8m	196.3m	487.8m	-	1,933.4m
Germany	351.7m	63.5m	1,107.2m	-	1,540.4m
Singapore	574.5m	1,053.6m	122.0m	11.0m	1,786.5m
Bermuda	549.4m	286.7m	234.6m	181.8m	1,252.5m
Norway	188.0m	465.3m	209.3m	33.0m	902.2m
Denmark	208.1m	121.1m	-	-	329.2m
Monaco	239.5m	150.9m	19.0m	-	409.4m
Taiwan	211.9m	73.3m	21.7m	-	314.4m
undisclosed	-	-	-	-	-
all other	4,280.1m	2,866.3m	1,740.3m	239.4m	9,315.0m
Total	11,466.2m	7,011.8m	4,473.8m	513.2m	23,865.1m

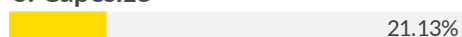
as at October 10th 2021

Average Scrapping Age

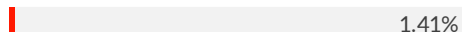
Sector	2021	2020	2019
A. Dry Bulk	29.69	27.43	29.76
B. Tanker	27.47	31.29	30.80
C. Container	27.56	23.18	23.42
D. Gas	32.41	32.56	35.94
E. Gen. Cargo	35.72	34.17	34.50
F. RoRo/Pax	38.11	28.22	32.36
G. Other	35.59	35.70	34.36
Total	32.24	31.49	31.90

Dry Bulk scrapping per size during 2021

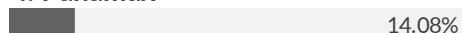
6. Capesize



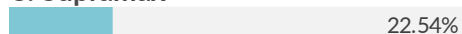
5. Post Panamax



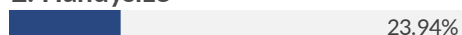
4. Panamax



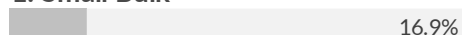
3. Supramax



2. Handysize

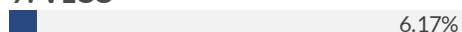


1. Small Bulk

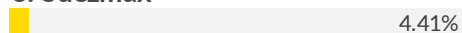


Tanker scrapping per size during 2021

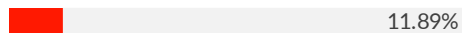
7. VLCC



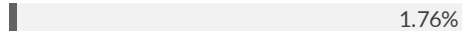
6. Suezmax



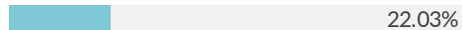
5. Aframax



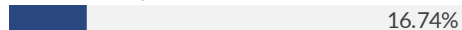
4. Panamax



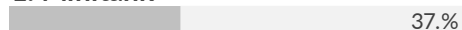
3. MR



2. Product/Chemical



1. Minitank



Activity per Sector / Size during 2020 and 2021

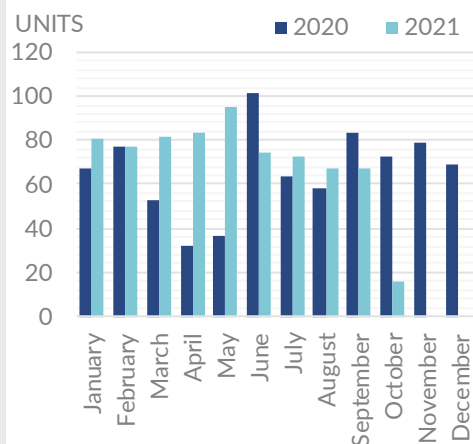
Sector	2020		2021	
	No Of Vessels	DWT	No Of Vessels	DWT
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	15	81,884	12	96,603
2. Handysize (20,000 - 39,999 dwt)	26	748,598	17	518,646
3. Supramax (40,000 - 64,999 dwt)	31	1,434,849	16	715,487
4. Panamax (60,000 - 84,999 dwt)	10	698,940	10	714,537
5. Post Panamax (80,000 - 119,999 dwt)	2	182,299	1	85,256
6. Capesize (120,000+ dwt)	50	11,665,350	15	3,433,159
Total	134	14,811,920	71	5,563,688
B. Tanker				
1. Minitank (up to 9,999 dwt)	72	297,159	84	469,747
2. Product/Chemical (10,000 - 24,999 dwt)	14	224,539	38	577,847
3. MR (25,000 - 59,999 dwt)	18	732,470	50	2,077,618
4. Panamax (60,000 - 79,999 dwt)	3	199,372	4	276,450
5. Aframax (80,000 - 119,999 dwt)	9	923,689	27	2,743,319
6. Suezmax (120,000 - 199,999 dwt)	3	399,573	10	1,520,196
7. VLCC (200,000+ dwt)	1	300,361	14	4,208,302
Total	120	3,077,163	227	11,873,479
C. Container Total	82	2,635,294	18	243,570
D. Gas Total	18	424,757	22	665,510
E. Gen. Cargo Total				
<10,000dwt	76	274,777	72	288,398
>10,000dwt	42	1,055,149	10	247,812
Total	118	1,329,926	82	536,210
F. RoRo/Pax Total	59	550,707	28	158,440
G. Others Total	262	1,558,393	267	2,721,134
Grand Total	793	24,388,160	715	21,762,031

as at October 10th 2021

Vessels Scrapped per Month

	units	LDT
2020		
Jan-20	67	509,531
Feb-20	77	568,154
Mar-20	53	257,425
Apr-20	32	214,067
May-20	37	302,747
Jun-20	101	613,329
Jul-20	64	708,847
Aug-20	58	408,401
Sep-20	83	577,701
Oct-20	73	352,364
Nov-20	79	510,851
Dec-20	69	535,429
Total	793	5,558,846
2021		
Jan-21	81	638,277
Feb-21	77	338,232
Mar-21	82	635,360
Apr-21	83	481,418
May-21	95	589,938
Jun-21	74	316,165
Jul-21	73	338,714
Aug-21	67	424,924
Sep-21	67	559,312
Oct-21	16	123,410
Nov-21	-	-
Dec-21	-	-
Total	715	4,445,750

Vessels Scrapped 2020 Vs 2021



Activity per Sector / Size during 2020

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	134	14,811,920	27.43	2,033,326
B. Tanker Total	120	3,077,163	31.29	665,654
C. Container Total	82	2,635,294	23.18	929,804
D. Gas Total	18	424,757	32.56	181,507
E. Gen. Cargo Total	118	1,329,926	34.17	386,093
F. RoRo/Pax Total	59	550,707	28.22	623,129
G. Others Total	262	1,558,393		739,333
Grand Total	793	24,388,160	31.49	5,558,846

Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	97	8,448,208	29.76	1,153,782
B. Tanker Total	113	4,258,199	30.80	783,247
C. Container Total	108	2,968,726	23.42	1,028,490
D. Gas Total	17	278,430	35.94	94,498
E. Gen. Cargo Total	105	756,115	34.50	196,625
F. RoRo/Pax Total	33	213,175	32.36	167,929
G. Others Total	362	3,077,662		1,155,784
Grand Total	835	20,000,515	31.90	4,580,355

Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	71	4,320,126	32.68	559,818
B. Tanker Total	258	23,063,520	27.22	3,621,662
C. Container Total	59	1,447,991	23.92	451,005
D. Gas Total	48	1,239,732	30.81	454,559
E. Gen. Cargo Total	126	734,310	34.20	199,693
F. RoRo/Pax Total	45	270,165	36.18	188,601
G. Others Total	450	2,595,501		902,708
Grand Total	1,057	33,671,345	32.71	6,378,046

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	226	14,377,254	25.07	2,018,927
B. Tanker Total	142	11,172,067	27.31	1,828,433
C. Container Total	141	5,363,568	21.24	1,745,569
D. Gas Total	28	481,503	32.61	199,111
E. Gen. Cargo Total	229	1,582,136	34.14	427,994
F. RoRo/Pax Total	46	468,172	32.39	329,412
G. Others Total	341	2,884,855		884,490
Grand Total	1,153	36,329,555	31.03	7,433,936

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	407	29,052,270	23.80	4,310,770
B. Tanker Total	63	3,294,192	28.67	630,412
C. Container Total	196	9,026,229	18.67	3,011,692
D. Gas Total	18	334,908	30.83	147,298
E. Gen. Cargo Total	198	2,292,767	32.71	642,509
F. RoRo/Pax Total	41	612,957	32.20	405,951
G. Others Total	325	1,033,169		495,669
Grand Total	1,248	45,646,492	28.58	9,644,301

as at October 10th 2021

Demo Destination during 2021 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Bangladesh	35	83	6	10	194
India	3	49	6	3	133
Pakistan	14	48	1	-	86
Turkey	3	8	-	2	71
China	1	1	-	-	5
Unk./Other	15	38	5	7	226
Total	71	227	18	22	715

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Bangladesh	3,439	4,247	54	333	8,588
India	52	1,123	98	79	1,729
Pakistan	839	2,506	26	-	3,490
Turkey	68	385	-	7	1,137
China	65	8	-	-	76
Unk./Other	1,101	3,604	66	246	6,742
Total	5,564	11,873	244	666	21,762

Sellers Nationality during 2021 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	6	17	-	-	28
Norway	-	3	-	2	25
India	-	3	-	-	23
Russia	1	7	-	-	16
Indonesia	5	9	-	-	16
all other	59	188	18	20	607
Total	71	227	18	22	715

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	531	1,169	-	-	1,712
Norway	-	319	-	5	561
India	-	65	-	-	106
Russia	19	517	-	-	552
Indonesia	153	465	-	-	699
all other	4,862	9,339	244	661	18,133
Total	5,564	11,873	244	666	21,762

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Sale & Purchase

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