



Weekly SnP Statistics

Week 15 - 2021

as at 18th April 2021



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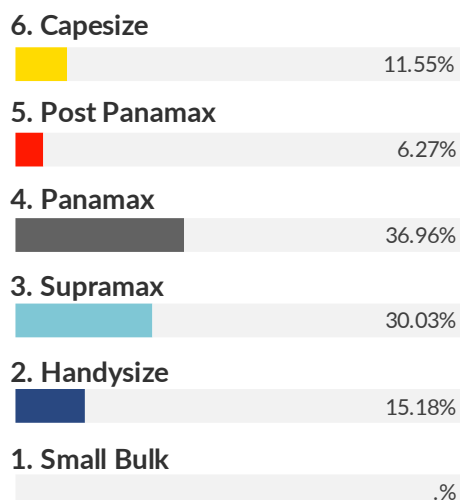
Email: research@allied-shipbroking.gr

Secondhand Sales

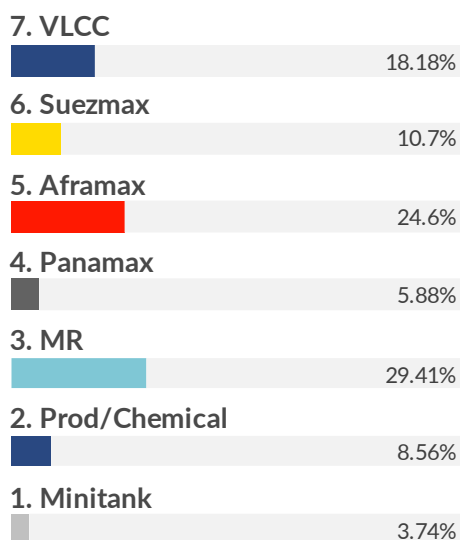
Statistics

as at April 18th 2021

Dry Bulk Sales per size during 2021



Tanker Sales per size during 2021



Activity per Sector / Size during 2021

Sector	No Vessels	DWT	Avg. age	Invested Cap. (\$)
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	0	0	-	\$ 0.0m
2. Handysize (20,000 - 39,999 dwt)	46	1,536,814	11	\$ 420.9m
3. Supramax (40,000 - 64,999 dwt)	91	4,996,994	12	\$ 818.5m
4. Panamax (60,000 - 84,999 dwt)	112	8,201,844	9	\$ 1,774.7m
5. Post Panamax (80,000 - 119,999 dwt)	19	1,835,342	10	\$ 254.6m
6. Capesize (120,000+ dwt)	35	6,440,446	11	\$ 777.7m
Total	303	23,011,440	10	\$ 4,046.3m
B. Tanker				
1. Minitank (up to 9,999 dwt)	7	34,014	14	\$ 15.8m
2. Prod/Chemical (10,000 - 24,999 dwt)	16	268,094	14	\$ 90.8m
3. MR (25,000 - 59,999 dwt)	55	2,528,797	11	\$ 842.1m
4. Panamax (60,000 - 79,999 dwt)	11	777,831	14	\$ 131.1m
5. Aframax (80,000 - 119,999 dwt)	46	5,085,077	12	\$ 990.1m
6. Suezmax (120,000 - 199,999 dwt)	20	3,149,059	15	\$ 504.3m
7. VLCC (200,000+ dwt)	34	10,352,505	15	\$ 1,093.6m
Total	187	22,195,377	13	\$ 3,667.7m
C. Container Total	110	4,540,667	14	\$ 908.7m
D. Gas Total	6	371,057	10	\$ 236.9m
E. Gen. Cargo Total				
<10,000dwt	5	44,817	26	\$ 4.3m
>10,000dwt	15	371,875	14	\$ 87.5m
Total	20	416,692	17	\$ 91.8m
F. RoRo/Pax Total	3	10,041	24	\$ 11.0m
G. Others Total	23	60,038		\$ 6.6m
Grand Total	652	50,605,312	12	\$ 8,969.0m

Secondhand Sales

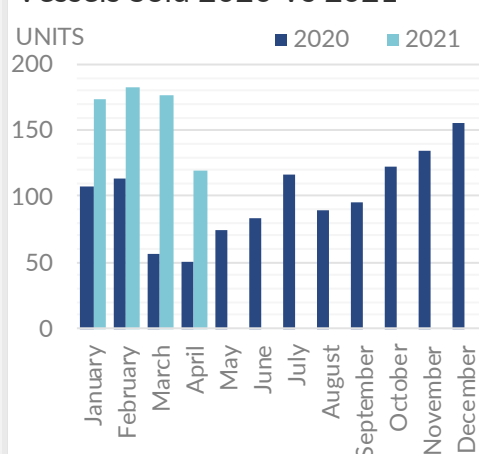
Statistics

as at April 18th 2021

Vessels Sold per Month

	units	Invested Cap. (\$)
2020		
Jan-20	108	\$ 2,770.8m
Feb-20	113	\$ 1,258.7m
Mar-20	57	\$ 662.6m
Apr-20	50	\$ 636.8m
May-20	75	\$ 1,162.6m
Jun-20	83	\$ 968.9m
Jul-20	117	\$ 1,846.9m
Aug-20	90	\$ 1,049.0m
Sep-20	96	\$ 986.8m
Oct-20	123	\$ 1,805.4m
Nov-20	134	\$ 1,576.3m
Dec-20	155	\$ 1,986.3m
Total	1,201	\$ 16,711.0m
2021		
Jan-21	173	\$ 2,198.9m
Feb-21	182	\$ 2,244.1m
Mar-21	177	\$ 2,383.5m
Apr-21	120	\$ 2,142.5m
May-21	-	-
Jun-21	-	-
Jul-21	-	-
Aug-21	-	-
Sep-21	-	-
Oct-21	-	-
Nov-21	-	-
Dec-21	-	-
Total	652	\$ 8,969.0m

Vessels Sold 2020 Vs 2021



Activity per Sector / Size during 2020

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	549	39,946,051	11	\$ 5,723.8m
B. Tanker Total	376	41,424,767	14	\$ 5,945.1m
C. Container Total	128	6,711,184	12	\$ 2,107.7m
D. Gas Total	37	1,548,403	14	\$ 1,559.0m
E. Gen. Cargo Total	51	1,135,457	14	\$ 217.7m
F. RoRo/Pax Total	14	96,285	26	\$ 937.6m
G. Others Total	46	517,896		\$ 220.0m
Grand Total	1,201	91,380,043	13	\$ 16,711.0m

Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	529	33,478,873	11	\$ 5,682.7m
B. Tanker Total	501	41,116,698	12	\$ 8,690.1m
C. Container Total	127	6,867,603	11	\$ 2,360.3m
D. Gas Total	48	1,543,790	14	\$ 1,108.4m
E. Gen. Cargo Total	65	1,047,764	14	\$ 239.8m
F. RoRo/Pax Total	20	62,813	25	\$ 19.8m
G. Others Total	108	1,365,092		\$ 525.0m
Grand Total	1,398	85,482,633	12	\$ 18,626.2m

Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	557	41,349,344	10	\$ 7,168.6m
B. Tanker Total	401	31,477,553	10	\$ 6,032.3m
C. Container Total	192	7,345,957	11	\$ 2,489.5m
D. Gas Total	52	1,739,237	13	\$ 1,485.9m
E. Gen. Cargo Total	66	1,010,898	13	\$ 332.9m
F. RoRo/Pax Total	12	58,662	24	\$ 19.7m
G. Others Total	139	1,028,226		\$ 1,327.9m
Grand Total	1,419	84,009,877	11	\$ 18,856.7m

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	667	49,874,202	10	\$ 8,263.9m
B. Tanker Total	362	33,814,382	11	\$ 6,696.1m
C. Container Total	277	11,932,110	11	\$ 2,254.5m
D. Gas Total	45	1,335,836	13	\$ 1,051.7m
E. Gen. Cargo Total	87	1,460,052	15	\$ 329.5m
F. RoRo/Pax Total	17	51,710	24	\$ 76.2m
G. Others Total	129	899,910		\$ 1,750.0m
Grand Total	1,584	99,368,202	11	\$ 20,421.9m

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	649	47,569,530	9	\$ 5,818.1m
B. Tanker Total	320	24,426,227	10	\$ 6,676.4m
C. Container Total	112	4,392,234	11	\$ 1,153.4m
D. Gas Total	32	782,447	18	\$ 768.0m
E. Gen. Cargo Total	70	915,733	15	\$ 186.3m
F. RoRo/Pax Total	16	35,152	21	\$ 103.2m
G. Others Total	29	503,000		\$ 127.3m
Grand Total	1,228	78,624,323	11	\$ 14,832.5m

Secondhand Sales

Statistics

as at April 18th 2021

Buyer Nationality during 2021 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	86	33	17	2	144
China	83	19	3	-	111
Switzerland	1	4	15	-	21
Denmark	3	11	1	-	15
Germany	4	1	9	-	14
Indonesia	4	7	-	-	11
Singapore	6	2	2	-	10
Vietnam	1	6	1	-	10
Far East	3	2	3	-	9
Norway	2	3	4	-	9
undisclosed	-	-	-	-	-
all other	110	99	55	4	298
Total	303	187	110	6	652

(Total Invested Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	1,306.5m	674.7m	109.0m	180.0m	2,341.1m
China	1,116.2m	327.1m	27.0m	-	1,470.3m
Switzerland	20.6m	135.8m	85.6m	-	241.9m
Denmark	81.8m	237.5m	10.0m	-	329.3m
Germany	64.7m	9.4m	71.7m	-	145.7m
Indonesia	40.7m	18.5m	-	-	59.2m
Singapore	84.2m	52.8m	27.5m	-	164.5m
Vietnam	9.4m	67.7m	8.0m	-	85.1m
Far East	36.1m	13.5m	73.8m	-	123.4m
Norway	32.0m	156.2m	11.3m	-	199.5m
undisclosed	-	-	-	-	-
all other	1,254.1m	1,974.7m	484.9m	56.9m	3,809.2m
Total	4,046.3m	3,667.7m	908.7m	236.9m	8,969.0m

Sellers Nationality during 2021 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Japan	73	13	11	1	103
Greece	37	44	9	-	91
Germany	12	1	34	-	48
Singapore	13	27	1	-	43
China	27	6	4	-	38
Norway	3	7	7	-	22
Bermuda	3	12	-	-	15
Monaco	6	6	2	-	14
India	6	2	1	-	11
Italy	9	-	-	-	9
undisclosed	-	-	-	-	-
all other	114	69	41	5	258
Total	303	187	110	6	652

(Total Received Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Japan	1,017.6m	235.8m	174.5m	48.0m	1,533.8m
Greece	388.7m	762.9m	96.5m	-	1,248.1m
Germany	207.7m	15.7m	181.4m	-	409.8m
Singapore	196.3m	684.1m	27.0m	-	920.7m
China	563.8m	160.6m	9.3m	-	733.7m
Norway	24.3m	399.6m	66.3m	-	496.8m
Bermuda	41.7m	238.7m	-	-	280.4m
Monaco	78.7m	33.2m	19.0m	-	130.9m
India	81.0m	33.3m	5.0m	-	119.3m
Italy	121.7m	-	-	-	121.7m
undisclosed	-	-	-	-	-
all other	1,325.0m	1,104.0m	329.7m	188.9m	2,974.0m
Total	4,046.3m	3,667.7m	908.7m	236.9m	8,969.0m

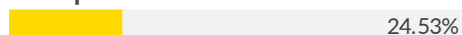
as at April 18th 2021

Average Scrapping Age

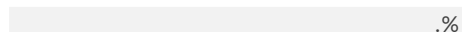
Sector	2021	2020	2019
A. Dry Bulk	28.94	26.92	29.76
B. Tanker	28.59	31.06	30.66
C. Container	28.55	23.25	23.42
D. Gas	33.43	32.56	35.94
E. Gen. Cargo	37.18	34.44	34.50
F. RoRo/Pax	35.17	28.19	32.36
G. Other	35.13	35.63	34.41
Total	31.95	31.36	31.88

Dry Bulk scrapping per size during 2021

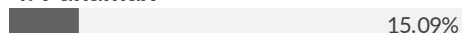
6. Capesize



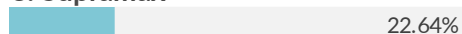
5. Post Panamax



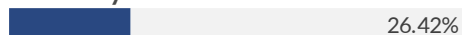
4. Panamax



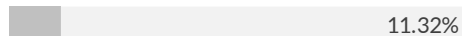
3. Supramax



2. Handysize

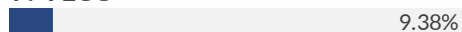


1. Small Bulk

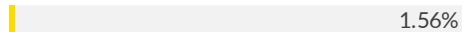


Tanker scrapping per size during 2021

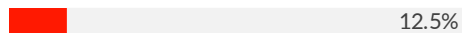
7. VLCC



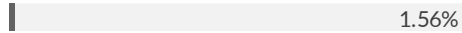
6. Suezmax



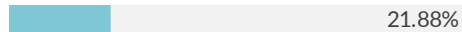
5. Aframax



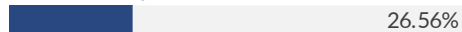
4. Panamax



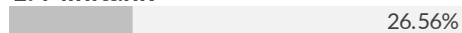
3. MR



2. Product/Chemical



1. Minitank



Activity per Sector / Size during 2020 and 2021

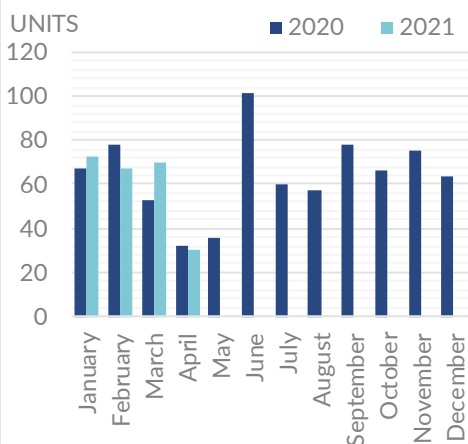
Sector	2020		2021	
	No Of Vessels	DWT	No Of Vessels	DWT
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	11	57,742	6	36,964
2. Handysize (20,000 - 39,999 dwt)	27	778,138	14	434,844
3. Supramax (40,000 - 64,999 dwt)	31	1,434,849	12	544,155
4. Panamax (60,000 - 84,999 dwt)	10	698,940	8	581,631
5. Post Panamax (80,000 - 119,999 dwt)	2	182,299	-	-
6. Capesize (120,000+ dwt)	50	11,665,350	13	3,114,393
Total	131	14,817,318	53	4,711,987
B. Tanker				
1. Minitank (up to 9,999 dwt)	64	276,787	17	95,777
2. Product/Chemical (10,000 - 24,999 dwt)	13	212,352	17	267,344
3. MR (25,000 - 59,999 dwt)	19	780,099	14	581,305
4. Panamax (60,000 - 79,999 dwt)	3	199,372	1	68,139
5. Aframax (80,000 - 119,999 dwt)	10	1,030,865	8	829,284
6. Suezmax (120,000 - 199,999 dwt)	3	399,573	1	153,071
7. VLCC (200,000+ dwt)	2	600,722	6	1,762,273
Total	114	3,499,770	64	3,757,193
C. Container Total	80	2,628,902	11	166,439
D. Gas Total	18	424,757	7	179,757
E. Gen. Cargo Total				
<10,000dwt	75	271,497	29	141,699
>10,000dwt	41	1,025,609	4	96,014
Total	116	1,297,106	33	237,713
F. RoRo/Pax Total	58	544,835	12	111,897
G. Others Total	250	1,518,100	60	1,181,022
Grand Total	767	24,730,788	240	10,346,008

as at April 18th 2021

Vessels Scrapped per Month

	units	LDT
2020		
Jan-20	67	557,631
Feb-20	78	577,760
Mar-20	53	257,425
Apr-20	32	214,067
May-20	36	302,747
Jun-20	101	613,329
Jul-20	60	709,754
Aug-20	57	413,857
Sep-20	78	577,031
Oct-20	66	336,760
Nov-20	75	515,745
Dec-20	64	532,515
Total	767	5,608,621
2021		
Jan-21	73	620,793
Feb-21	67	335,832
Mar-21	70	623,379
Apr-21	30	277,185
May-21	-	-
Jun-21	-	-
Jul-21	-	-
Aug-21	-	-
Sep-21	-	-
Oct-21	-	-
Nov-21	-	-
Dec-21	-	-
Total	240	1,857,189

Vessels Scrapped 2020 Vs 2021



Activity per Sector / Size during 2020

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	131	14,817,318	26.92	2,032,121
B. Tanker Total	114	3,499,770	31.06	732,789
C. Container Total	80	2,628,902	23.25	929,684
D. Gas Total	18	424,757	32.56	181,507
E. Gen. Cargo Total	116	1,297,106	34.44	371,096
F. RoRo/Pax Total	58	544,835	28.19	623,478
G. Others Total	250	1,518,100		737,946
Grand Total	767	24,730,788	31.36	5,608,621

Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	97	8,448,208	29.76	1,153,782
B. Tanker Total	115	4,603,789	30.66	842,192
C. Container Total	108	2,968,726	23.42	1,028,490
D. Gas Total	17	278,430	35.94	94,498
E. Gen. Cargo Total	105	756,115	34.50	196,625
F. RoRo/Pax Total	33	213,175	32.36	167,929
G. Others Total	356	3,077,146		1,155,784
Grand Total	831	20,345,589	31.88	4,639,300

Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	71	4,320,126	32.68	559,818
B. Tanker Total	260	23,410,222	27.18	3,680,351
C. Container Total	59	1,447,991	23.92	451,005
D. Gas Total	48	1,239,732	30.81	454,559
E. Gen. Cargo Total	126	734,310	34.20	199,693
F. RoRo/Pax Total	45	270,165	36.18	188,601
G. Others Total	450	2,595,501		902,708
Grand Total	1,059	34,018,047	32.69	6,436,735

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	226	14,377,254	25.07	2,018,927
B. Tanker Total	143	11,272,058	27.25	1,845,710
C. Container Total	141	5,363,568	21.24	1,745,569
D. Gas Total	28	481,503	32.61	199,111
E. Gen. Cargo Total	229	1,582,136	34.14	427,994
F. RoRo/Pax Total	46	468,172	32.39	329,412
G. Others Total	341	2,884,855		884,490
Grand Total	1,154	36,429,546	31.02	7,451,213

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	407	29,052,270	23.80	4,310,770
B. Tanker Total	63	3,294,192	28.67	630,412
C. Container Total	196	9,026,229	18.67	3,011,692
D. Gas Total	18	334,908	30.83	147,298
E. Gen. Cargo Total	198	2,292,767	32.71	642,509
F. RoRo/Pax Total	41	612,957	32.20	405,951
G. Others Total	325	1,033,169		495,669
Grand Total	1,248	45,646,492	28.58	9,644,301

as at April 18th 2021

Demo Destination during 2021 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Bangladesh	29	23	4	2	77
India	3	14	3	2	46
Turkey	2	2	-	-	29
Pakistan	10	11	-	-	26
China	1	-	-	-	2
Unk./Other	8	14	4	3	60
Total	53	64	11	7	240

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Bangladesh	3,095	1,334	40	7	4,702
India	52	498	63	75	794
Turkey	44	95	-	-	550
Pakistan	659	785	-	-	1,461
China	65	-	-	-	67
Unk./Other	797	1,045	64	98	2,773
Total	4,712	3,757	166	180	10,346

Sellers Nationality during 2021 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	5	5	-	-	13
Norway	-	-	-	1	6
Russia	-	3	-	-	6
France	-	-	-	-	6
Canada	2	-	-	-	5
all other	46	56	11	6	204
Total	53	64	11	7	240

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	361	169	-	-	539
Norway	-	-	-	3	87
Russia	-	315	-	-	330
France	-	-	-	-	12
Canada	44	-	-	-	200
all other	4,307	3,273	166	177	9,178
Total	4,712	3,757	166	180	10,346

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Sale & Purchase

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DRAKOGIANNOPOULOS SAKIS	MOBILE: +30 6944 88 58 08
FRANGOS HARRIS	MOBILE: +30 6936 57 67 00
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