



Weekly SnP Statistics

Week 12 - 2021

as at 28th March 2021



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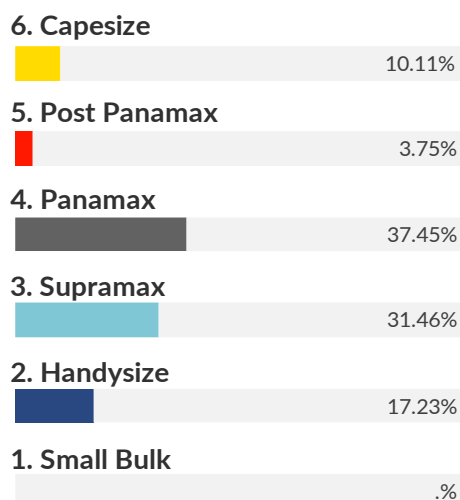
Email: research@allied-shipbroking.gr

Secondhand Sales

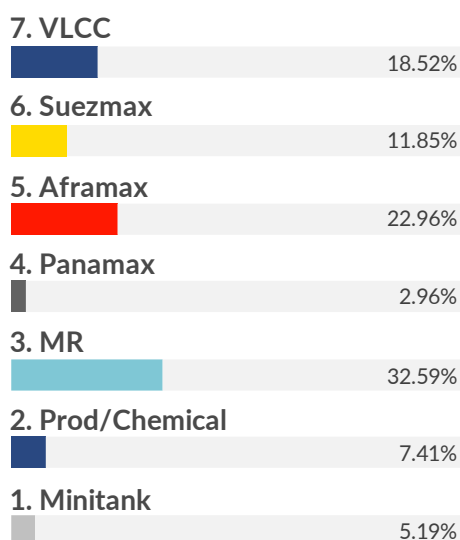
Statistics

as at March 28th 2021

Dry Bulk Sales per size during 2021



Tanker Sales per size during 2021



Activity per Sector / Size during 2021

Sector	No Vessels	DWT	Avg. age	Invested Cap. (\$)
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	0	0	-	\$ 0.0m
2. Handysize (20,000 - 39,999 dwt)	46	1,533,818	11	\$ 415.4m
3. Supramax (40,000 - 64,999 dwt)	84	4,609,084	12	\$ 734.3m
4. Panamax (60,000 - 84,999 dwt)	100	7,308,035	9	\$ 1,563.8m
5. Post Panamax (80,000 - 119,999 dwt)	10	916,222	10	\$ 141.6m
6. Capesize (120,000+ dwt)	27	4,866,745	12	\$ 479.1m
Total	267	19,233,904	11	\$ 3,334.3m
B. Tanker				
1. Minitank (up to 9,999 dwt)	7	34,014	14	\$ 15.8m
2. Prod/Chemical (10,000 - 24,999 dwt)	10	146,192	13	\$ 42.0m
3. MR (25,000 - 59,999 dwt)	44	2,029,567	11	\$ 646.2m
4. Panamax (60,000 - 79,999 dwt)	4	285,059	18	\$ 39.8m
5. Aframax (80,000 - 119,999 dwt)	31	3,394,782	14	\$ 470.5m
6. Suezmax (120,000 - 199,999 dwt)	16	2,527,191	13	\$ 450.4m
7. VLCC (200,000+ dwt)	25	7,595,144	15	\$ 870.1m
Total	135	16,011,949	13	\$ 2,534.6m
C. Container Total	97	4,154,600	14	\$ 795.4m
D. Gas Total	5	341,599	7	\$ 228.0m
E. Gen. Cargo Total				
<10,000dwt	3	26,676	25	\$ 1.6m
>10,000dwt	6	127,852	20	\$ 11.4m
Total	9	154,528	21	\$ 13.0m
F. RoRo/Pax Total	2	9,963	26	\$ 11.0m
G. Others Total	23	60,038		\$ 6.6m
Grand Total	538	39,966,581	12	\$ 6,922.9m

Secondhand Sales

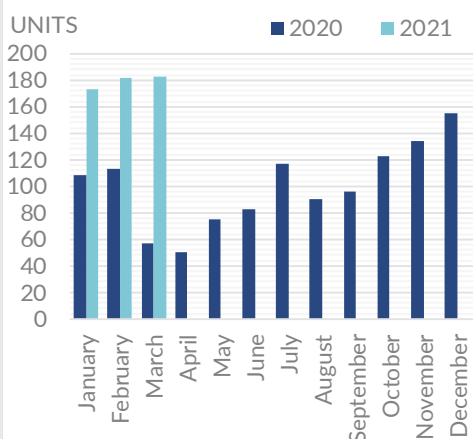
Statistics

as at March 28th 2021

Vessels Sold per Month

	units	Invested Cap. (\$)
2020		
Jan-20	108	\$ 2,770.8m
Feb-20	113	\$ 1,258.7m
Mar-20	57	\$ 662.6m
Apr-20	50	\$ 636.8m
May-20	75	\$ 1,162.6m
Jun-20	83	\$ 968.9m
Jul-20	117	\$ 1,846.9m
Aug-20	90	\$ 1,049.0m
Sep-20	96	\$ 986.8m
Oct-20	123	\$ 1,805.4m
Nov-20	134	\$ 1,576.3m
Dec-20	155	\$ 1,986.3m
Total	1,201	\$ 16,711.0m
2021		
Jan-21	173	\$ 2,198.9m
Feb-21	182	\$ 2,244.1m
Mar-21	183	\$ 2,480.0m
Apr-21	-	-
May-21	-	-
Jun-21	-	-
Jul-21	-	-
Aug-21	-	-
Sep-21	-	-
Oct-21	-	-
Nov-21	-	-
Dec-21	-	-
Total	538	\$ 6,922.9m

Vessels Sold 2020 Vs 2021



Activity per Sector / Size during 2020

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	549	39,946,051	11	\$ 5,723.8m
B. Tanker Total	376	41,424,767	14	\$ 5,945.1m
C. Container Total	128	6,711,184	12	\$ 2,107.7m
D. Gas Total	37	1,548,403	14	\$ 1,559.0m
E. Gen. Cargo Total	51	1,135,457	14	\$ 217.7m
F. RoRo/Pax Total	14	96,285	26	\$ 937.6m
G. Others Total	46	517,896		\$ 220.0m
Grand Total	1,201	91,380,043	13	\$ 16,711.0m

Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	529	33,478,873	11	\$ 5,682.7m
B. Tanker Total	501	41,116,698	12	\$ 8,690.1m
C. Container Total	127	6,867,603	11	\$ 2,360.3m
D. Gas Total	48	1,543,790	14	\$ 1,108.4m
E. Gen. Cargo Total	65	1,047,764	14	\$ 239.8m
F. RoRo/Pax Total	20	62,813	25	\$ 19.8m
G. Others Total	108	1,365,092		\$ 525.0m
Grand Total	1,398	85,482,633	12	\$ 18,626.2m

Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	557	41,349,344	10	\$ 7,168.6m
B. Tanker Total	401	31,477,553	10	\$ 6,032.3m
C. Container Total	192	7,345,957	11	\$ 2,489.5m
D. Gas Total	52	1,739,237	13	\$ 1,485.9m
E. Gen. Cargo Total	66	1,010,898	13	\$ 332.9m
F. RoRo/Pax Total	12	58,662	24	\$ 19.7m
G. Others Total	139	1,028,226		\$ 1,327.9m
Grand Total	1,419	84,009,877	11	\$ 18,856.7m

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	667	49,874,202	10	\$ 8,263.9m
B. Tanker Total	362	33,814,382	11	\$ 6,696.1m
C. Container Total	277	11,932,110	11	\$ 2,254.5m
D. Gas Total	45	1,335,836	13	\$ 1,051.7m
E. Gen. Cargo Total	87	1,460,052	15	\$ 329.5m
F. RoRo/Pax Total	17	51,710	24	\$ 76.2m
G. Others Total	129	899,910		\$ 1,750.0m
Grand Total	1,584	99,368,202	11	\$ 20,421.9m

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	649	47,569,530	9	\$ 5,818.1m
B. Tanker Total	320	24,426,227	10	\$ 6,676.4m
C. Container Total	112	4,392,234	11	\$ 1,153.4m
D. Gas Total	32	782,447	18	\$ 768.0m
E. Gen. Cargo Total	70	915,733	15	\$ 186.3m
F. RoRo/Pax Total	16	35,152	21	\$ 103.2m
G. Others Total	29	503,000		\$ 127.3m
Grand Total	1,228	78,624,323	11	\$ 14,832.5m

Secondhand Sales

Statistics

as at March 28th 2021

Buyer Nationality during 2021 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	83	26	17	2	129
China	68	18	3	-	94
Switzerland	1	1	13	-	16
Denmark	3	8	1	-	12
Germany	3	-	8	-	11
Indonesia	3	7	-	-	10
Far East	3	2	3	-	9
Singapore	6	1	2	-	9
Vietnam	1	5	1	-	9
Norway	1	3	4	-	8
undisclosed	-	-	-	-	-
all other	95	64	45	3	231
Total	267	135	97	5	538

(Total Invested Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	1,245.8m	548.8m	109.0m	180.0m	2,094.7m
China	748.2m	297.3m	27.0m	-	1,072.5m
Switzerland	20.6m	15.8m	44.6m	-	80.9m
Denmark	81.8m	148.0m	10.0m	-	239.8m
Germany	48.0m	-	59.9m	-	107.9m
Indonesia	30.6m	18.5m	-	-	49.1m
Far East	36.1m	13.5m	73.8m	-	123.4m
Singapore	84.2m	22.8m	27.5m	-	134.5m
Vietnam	9.5m	67.7m	8.0m	-	85.2m
Norway	10.3m	156.2m	11.3m	-	177.7m
undisclosed	-	-	-	-	-
all other	1,019.2m	1,246.1m	424.4m	48.0m	2,757.3m
Total	3,334.3m	2,534.6m	795.4m	228.0m	6,922.9m

Sellers Nationality during 2021 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Japan	71	8	11	1	91
Greece	35	31	8	-	74
Germany	10	1	31	-	42
China	19	4	4	-	28
Singapore	12	13	1	-	27
Norway	4	6	7	-	22
Bermuda	3	9	-	-	12
Monaco	4	6	2	-	12
Italy	8	-	-	-	8
Denmark	-	7	-	-	8
undisclosed	-	-	-	-	-
all other	101	50	33	4	214
Total	267	135	97	5	538

(Total Received Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Japan	1,002.2m	138.4m	152.0m	48.0m	1,340.6m
Greece	363.9m	500.9m	81.5m	-	946.3m
Germany	176.2m	15.7m	169.6m	-	361.5m
China	268.0m	98.1m	9.3m	-	375.3m
Singapore	172.3m	236.7m	27.0m	-	436.0m
Norway	40.5m	380.2m	66.3m	-	493.6m
Bermuda	41.7m	153.2m	-	-	194.9m
Monaco	43.2m	33.2m	19.0m	-	95.4m
Italy	104.1m	-	-	-	104.1m
Denmark	-	22.7m	-	-	22.7m
undisclosed	-	-	-	-	-
all other	1,122.5m	955.6m	270.7m	180.0m	2,552.8m
Total	3,334.3m	2,534.6m	795.4m	228.0m	6,922.9m

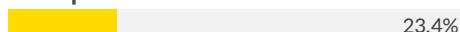
as at March 28th 2021

Average Scrapping Age

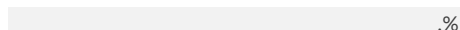
Sector	2021	2020	2019
A. Dry Bulk	27.96	26.92	29.76
B. Tanker	29.67	31.06	30.66
C. Container	28.60	23.25	23.42
D. Gas	34.67	32.56	35.94
E. Gen. Cargo	36.26	34.44	34.50
F. RoRo/Pax	40.25	28.19	32.36
G. Other	34.33	35.63	34.41
Total	31.86	31.34	31.88

Dry Bulk scrapping per size during 2021

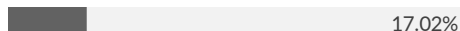
6. Capesize



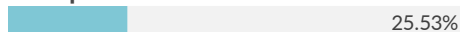
5. Post Panamax



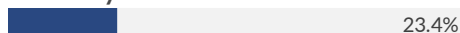
4. Panamax



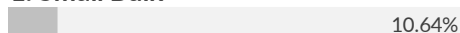
3. Supramax



2. Handysize

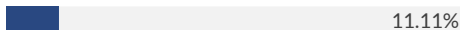


1. Small Bulk

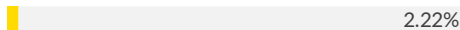


Tanker scrapping per size during 2021

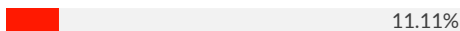
7. VLCC



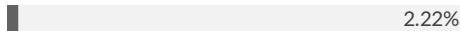
6. Suezmax



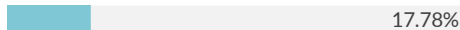
5. Aframax



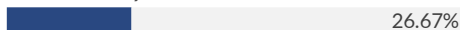
4. Panamax



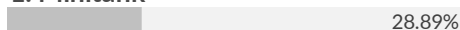
3. MR



2. Product/Chemical



1. Minitank



Activity per Sector / Size during 2020 and 2021

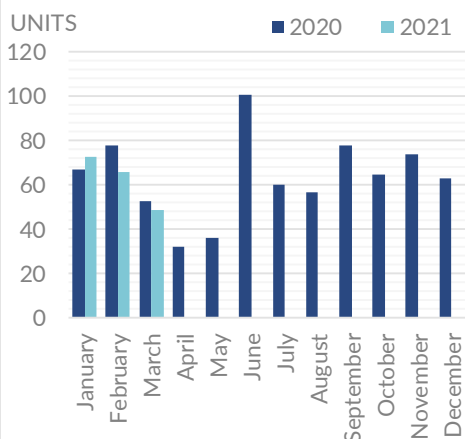
Sector	2020		2021	
	No Of Vessels	DWT	No Of Vessels	DWT
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	11	57,742	5	31,888
2. Handysize (20,000 - 39,999 dwt)	27	778,138	11	350,775
3. Supramax (40,000 - 64,999 dwt)	31	1,434,849	12	544,155
4. Panamax (60,000 - 84,999 dwt)	10	698,940	8	581,631
5. Post Panamax (80,000 - 119,999 dwt)	2	182,299	-	-
6. Capesize (120,000+ dwt)	50	11,665,350	11	2,579,211
Total	131	14,817,318	47	4,087,660
B. Tanker				
1. Minitank (up to 9,999 dwt)	64	276,787	13	74,207
2. Product/Chemical (10,000 - 24,999 dwt)	13	212,352	12	190,089
3. MR (25,000 - 59,999 dwt)	19	780,099	8	321,797
4. Panamax (60,000 - 79,999 dwt)	3	199,372	1	68,139
5. Aframax (80,000 - 119,999 dwt)	10	1,030,865	5	513,570
6. Suezmax (120,000 - 199,999 dwt)	3	399,573	1	153,071
7. VLCC (200,000+ dwt)	2	600,722	5	1,459,484
Total	114	3,499,770	45	2,780,357
C. Container Total	80	2,628,902	10	158,954
D. Gas Total	18	424,757	6	176,758
E. Gen. Cargo Total				
<10,000dwt	75	271,497	25	130,539
>10,000dwt	41	1,025,609	2	73,539
Total	116	1,297,106	27	204,078
F. RoRo/Pax Total	58	544,835	8	78,728
G. Others Total	247	1,462,490	45	819,819
Grand Total	764	24,675,178	188	8,306,354

as at March 28th 2021

Vessels Scrapped per Month

	units	LDT
2020		
Jan-20	67	557,631
Feb-20	78	577,760
Mar-20	53	257,425
Apr-20	32	214,067
May-20	36	302,747
Jun-20	101	613,329
Jul-20	60	709,754
Aug-20	57	413,857
Sep-20	78	577,031
Oct-20	65	336,760
Nov-20	74	497,417
Dec-20	63	532,515
Total	764	5,590,293
2021		
Jan-21	73	620,793
Feb-21	66	334,884
Mar-21	49	484,829
Apr-21	-	-
May-21	-	-
Jun-21	-	-
Jul-21	-	-
Aug-21	-	-
Sep-21	-	-
Oct-21	-	-
Nov-21	-	-
Dec-21	-	-
Total	188	1,440,506

Vessels Scrapped 2020 Vs 2021



Activity per Sector / Size during 2020

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	131	14,817,318	26.92	2,032,121
B. Tanker Total	114	3,499,770	31.06	732,789
C. Container Total	80	2,628,902	23.25	929,684
D. Gas Total	18	424,757	32.56	181,507
E. Gen. Cargo Total	116	1,297,106	34.44	371,096
F. RoRo/Pax Total	58	544,835	28.19	623,478
G. Others Total	247	1,462,490		719,618
Grand Total	764	24,675,178	31.34	5,590,293

Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	97	8,448,208	29.76	1,153,782
B. Tanker Total	115	4,603,789	30.66	842,192
C. Container Total	108	2,968,726	23.42	1,028,490
D. Gas Total	17	278,430	35.94	94,498
E. Gen. Cargo Total	105	756,115	34.50	196,625
F. RoRo/Pax Total	33	213,175	32.36	167,929
G. Others Total	356	3,077,146		1,155,784
Grand Total	831	20,345,589	31.88	4,639,300

Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	71	4,320,126	32.68	559,818
B. Tanker Total	260	23,410,222	27.18	3,680,351
C. Container Total	59	1,447,991	23.92	451,005
D. Gas Total	48	1,239,732	30.81	454,559
E. Gen. Cargo Total	126	734,310	34.20	199,693
F. RoRo/Pax Total	45	270,165	36.18	188,601
G. Others Total	450	2,595,501		902,708
Grand Total	1,059	34,018,047	32.69	6,436,735

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	226	14,377,254	25.07	2,018,927
B. Tanker Total	143	11,272,058	27.25	1,845,710
C. Container Total	141	5,363,568	21.24	1,745,569
D. Gas Total	28	481,503	32.61	199,111
E. Gen. Cargo Total	229	1,582,136	34.14	427,994
F. RoRo/Pax Total	46	468,172	32.39	329,412
G. Others Total	341	2,884,855		884,490
Grand Total	1,154	36,429,546	31.02	7,451,213

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	407	29,052,270	23.80	4,310,770
B. Tanker Total	63	3,294,192	28.67	630,412
C. Container Total	196	9,026,229	18.67	3,011,692
D. Gas Total	18	334,908	30.83	147,298
E. Gen. Cargo Total	198	2,292,767	32.71	642,509
F. RoRo/Pax Total	41	612,957	32.20	405,951
G. Others Total	325	1,033,169		495,669
Grand Total	1,248	45,646,492	28.58	9,644,301

as at March 28th 2021

Demo Destination during 2021 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Bangladesh	27	15	3	1	61
India	3	10	3	2	36
Pakistan	9	8	-	-	22
Turkey	1	1	-	-	20
China	1	-	-	-	2
Unk./Other	6	11	4	3	47
Total	47	45	10	6	188

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Bangladesh	2,901	963	32	4	4,112
India	52	408	63	75	662
Pakistan	633	430	-	-	1,080
Turkey	10	87	-	-	222
China	65	-	-	-	67
Unk./Other	427	892	64	98	2,164
Total	4,088	2,780	159	177	8,306

Sellers Nationality during 2021 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	5	3	-	-	11
France	-	-	-	-	6
Norway	-	-	-	1	5
Russia	-	3	-	-	5
Denmark	-	-	4	-	4
all other	42	39	6	5	157
Total	47	45	10	6	188

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	361	89	-	-	459
France	-	-	-	-	12
Norway	-	-	-	3	82
Russia	-	315	-	-	327
Denmark	-	-	65	-	65
all other	3,727	2,376	94	174	7,361
Total	4,088	2,780	159	177	8,306

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Sale & Purchase

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