



Weekly SnP Statistics

Week 10 - 2021

as at 14th March 2021



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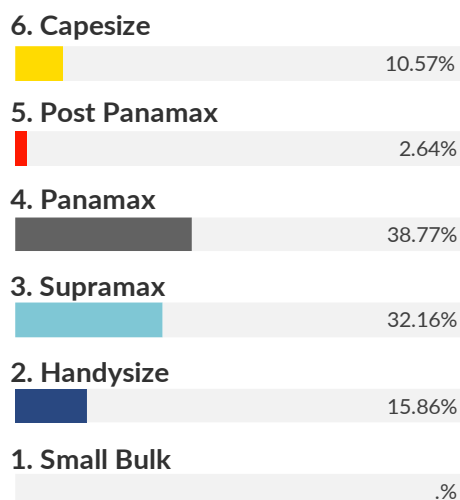
Email: research@allied-shipbroking.gr

Secondhand Sales

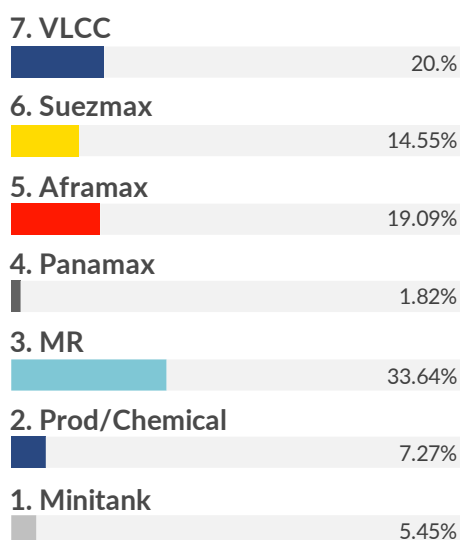
Statistics

as at March 14th 2021

Dry Bulk Sales per size during 2021



Tanker Sales per size during 2021



Activity per Sector / Size during 2021

Sector	No Vessels	DWT	Avg. age	Invested Cap. (\$)
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	0	0	-	\$ 0.0m
2. Handysize (20,000 - 39,999 dwt)	36	1,213,779	11	\$ 321.5m
3. Supramax (40,000 - 64,999 dwt)	73	4,001,327	12	\$ 613.1m
4. Panamax (60,000 - 84,999 dwt)	88	6,407,903	9	\$ 1,364.6m
5. Post Panamax (80,000 - 119,999 dwt)	6	552,149	11	\$ 73.5m
6. Capesize (120,000+ dwt)	24	4,328,992	12	\$ 389.7m
Total	227	16,504,150	11	\$ 2,762.4m
B. Tanker				
1. Minitank (up to 9,999 dwt)	6	27,823	15	\$ 13.1m
2. Prod/Chemical (10,000 - 24,999 dwt)	8	115,615	13	\$ 30.9m
3. MR (25,000 - 59,999 dwt)	37	1,686,075	11	\$ 547.7m
4. Panamax (60,000 - 79,999 dwt)	2	144,774	18	\$ 19.7m
5. Aframax (80,000 - 119,999 dwt)	21	2,302,802	15	\$ 283.0m
6. Suezmax (120,000 - 199,999 dwt)	16	2,527,191	13	\$ 450.4m
7. VLCC (200,000+ dwt)	22	6,665,494	15	\$ 777.3m
Total	110	13,469,774	13	\$ 2,122.1m
C. Container Total	78	3,344,726	15	\$ 698.3m
D. Gas Total	2	172,442	11	\$ 0.0m
E. Gen. Cargo Total				
<10,000dwt	3	26,676	25	\$ 1.6m
>10,000dwt	5	114,285	21	\$ 6.4m
Total	8	140,961	22	\$ 8.0m
F. RoRo/Pax Total	2	9,963	26	\$ 11.0m
G. Others Total	17	44,125		\$ 6.6m
Grand Total	444	33,686,141	12	\$ 5,608.3m

Secondhand Sales

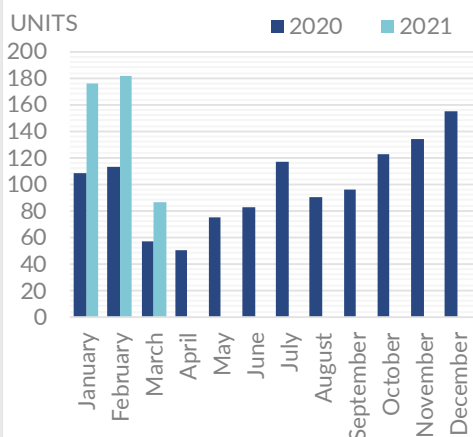
Statistics

as at March 14th 2021

Vessels Sold per Month

	units	Invested Cap. (\$)
2020		
Jan-20	108	\$ 2,770.8m
Feb-20	113	\$ 1,258.7m
Mar-20	57	\$ 662.6m
Apr-20	50	\$ 636.8m
May-20	75	\$ 1,162.6m
Jun-20	83	\$ 968.9m
Jul-20	117	\$ 1,846.9m
Aug-20	90	\$ 1,049.0m
Sep-20	96	\$ 986.8m
Oct-20	123	\$ 1,805.4m
Nov-20	134	\$ 1,576.3m
Dec-20	155	\$ 1,986.3m
Total	1,201	\$ 16,711.0m
2021		
Jan-21	176	\$ 2,240.0m
Feb-21	182	\$ 2,244.1m
Mar-21	86	\$ 1,124.3m
Apr-21	-	-
May-21	-	-
Jun-21	-	-
Jul-21	-	-
Aug-21	-	-
Sep-21	-	-
Oct-21	-	-
Nov-21	-	-
Dec-21	-	-
Total	444	\$ 5,608.3m

Vessels Sold 2020 Vs 2021



Activity per Sector / Size during 2020

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	549	39,946,051	11	\$ 5,723.8m
B. Tanker Total	376	41,424,767	14	\$ 5,945.1m
C. Container Total	128	6,711,184	12	\$ 2,107.7m
D. Gas Total	37	1,548,403	14	\$ 1,559.0m
E. Gen. Cargo Total	51	1,135,457	14	\$ 217.7m
F. RoRo/Pax Total	14	96,285	26	\$ 937.6m
G. Others Total	46	517,896		\$ 220.0m
Grand Total	1,201	91,380,043	13	\$ 16,711.0m

Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	529	33,478,873	11	\$ 5,682.7m
B. Tanker Total	501	41,116,698	12	\$ 8,690.1m
C. Container Total	127	6,867,603	11	\$ 2,360.3m
D. Gas Total	48	1,543,790	14	\$ 1,108.4m
E. Gen. Cargo Total	65	1,047,764	14	\$ 239.8m
F. RoRo/Pax Total	20	62,813	25	\$ 19.8m
G. Others Total	108	1,365,092		\$ 525.0m
Grand Total	1,398	85,482,633	12	\$ 18,626.2m

Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	557	41,349,344	10	\$ 7,168.6m
B. Tanker Total	401	31,477,553	10	\$ 6,032.3m
C. Container Total	192	7,345,957	11	\$ 2,489.5m
D. Gas Total	52	1,739,237	13	\$ 1,485.9m
E. Gen. Cargo Total	66	1,010,898	13	\$ 332.9m
F. RoRo/Pax Total	12	58,662	24	\$ 19.7m
G. Others Total	139	1,028,226		\$ 1,327.9m
Grand Total	1,419	84,009,877	11	\$ 18,856.7m

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	667	49,874,202	10	\$ 8,263.9m
B. Tanker Total	362	33,814,382	11	\$ 6,696.1m
C. Container Total	277	11,932,110	11	\$ 2,254.5m
D. Gas Total	45	1,335,836	13	\$ 1,051.7m
E. Gen. Cargo Total	87	1,460,052	15	\$ 329.5m
F. RoRo/Pax Total	17	51,710	24	\$ 76.2m
G. Others Total	129	899,910		\$ 1,750.0m
Grand Total	1,584	99,368,202	11	\$ 20,421.9m

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	649	47,569,530	9	\$ 5,818.1m
B. Tanker Total	320	24,426,227	10	\$ 6,676.4m
C. Container Total	112	4,392,234	11	\$ 1,153.4m
D. Gas Total	32	782,447	18	\$ 768.0m
E. Gen. Cargo Total	70	915,733	15	\$ 186.3m
F. RoRo/Pax Total	16	35,152	21	\$ 103.2m
G. Others Total	29	503,000		\$ 127.3m
Grand Total	1,228	78,624,323	11	\$ 14,832.5m

Secondhand Sales

Statistics

as at March 14th 2021

Buyer Nationality during 2021 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	67	20	16	-	104
China	60	16	3	-	84
Switzerland	1	-	11	-	12
Singapore	6	1	2	-	9
Indonesia	3	6	-	-	9
Germany	3	-	6	-	9
Denmark	-	8	1	-	9
Norway	1	3	4	-	8
Far East	2	2	2	-	7
Russia	1	1	-	-	5
undisclosed	-	-	-	-	-
all other	83	53	33	2	188
Total	227	110	78	2	444

(Total Invested Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	982.9m	441.0m	109.0m	-	1,544.0m
China	663.8m	248.5m	27.0m	-	939.3m
Switzerland	20.6m	-	34.6m	-	55.2m
Singapore	90.7m	22.8m	27.5m	-	141.0m
Indonesia	30.6m	11.5m	-	-	42.1m
Germany	48.0m	-	59.9m	-	107.9m
Denmark	-	148.0m	10.0m	-	158.0m
Norway	10.3m	156.2m	11.3m	-	177.7m
Far East	19.6m	13.5m	51.8m	-	84.9m
Russia	10.2m	12.9m	-	-	23.1m
undisclosed	-	-	-	-	-
all other	885.7m	1,067.7m	367.2m	-	2,335.2m
Total	2,762.4m	2,122.1m	698.3m	-	5,608.3m

Sellers Nationality during 2021 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Japan	60	6	9	-	75
Greece	28	26	8	-	62
Germany	10	1	23	-	34
China	16	2	2	-	21
Singapore	10	9	1	-	21
Norway	4	6	7	-	20
Bermuda	4	9	-	-	13
Monaco	4	6	2	-	12
Denmark	-	7	-	-	8
Italy	6	-	-	-	6
undisclosed	-	-	-	-	-
all other	85	38	26	2	172
Total	227	110	78	2	444

(Total Received Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Japan	788.8m	108.7m	131.5m	-	1,029.0m
Greece	261.7m	435.8m	81.5m	-	778.9m
Germany	176.2m	15.7m	119.3m	-	311.2m
China	225.5m	16.1m	9.3m	-	250.9m
Singapore	134.5m	156.8m	27.0m	-	318.3m
Norway	40.5m	380.2m	66.3m	-	493.6m
Bermuda	64.8m	153.2m	-	-	218.0m
Monaco	43.2m	33.2m	19.0m	-	95.4m
Denmark	-	22.7m	-	-	22.7m
Italy	78.0m	-	-	-	78.0m
undisclosed	-	-	-	-	-
all other	949.3m	799.9m	244.4m	-	2,012.6m
Total	2,762.4m	2,122.1m	698.3m	-	5,608.3m

Demo Sales

Statistics

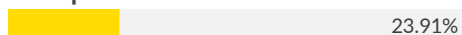
as at March 14th 2021

Average Scrapping Age

Sector	2021	2020	2019
A. Dry Bulk	27.74	26.92	29.76
B. Tanker	28.15	31.06	30.66
C. Container	28.63	23.25	23.42
D. Gas	33.60	32.56	35.94
E. Gen. Cargo	36.36	34.44	34.50
F. RoRo/Pax	39.57	28.19	32.36
G. Other	34.78	35.63	34.38
Total	31.58	31.34	31.87

Dry Bulk scrapping per size during 2021

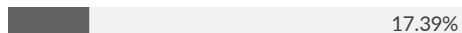
6. Capesize



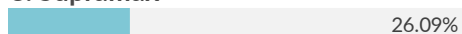
5. Post Panamax



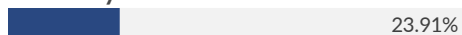
4. Panamax



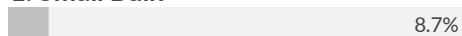
3. Supramax



2. Handysize

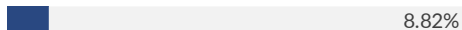


1. Small Bulk

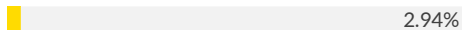


Tanker scrapping per size during 2021

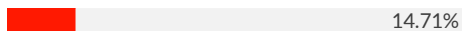
7. VLCC



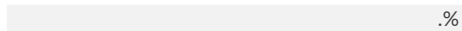
6. Suezmax



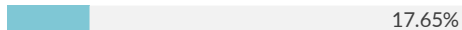
5. Aframax



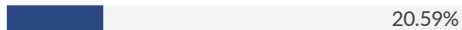
4. Panamax



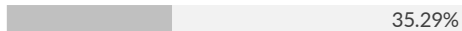
3. MR



2. Product/Chemical



1. Minitank



Activity per Sector / Size during 2020 and 2021

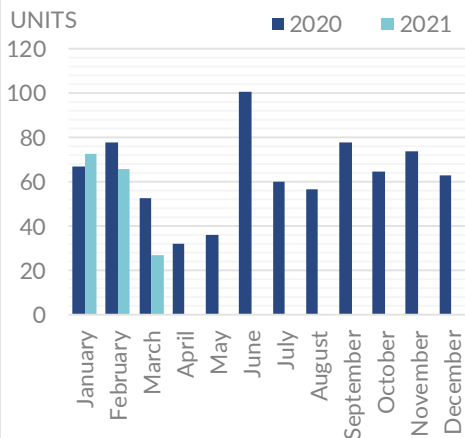
Sector	2020		2021	
	No Of Vessels	DWT	No Of Vessels	DWT
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	11	57,742	4	21,778
2. Handysize (20,000 - 39,999 dwt)	27	778,138	11	350,775
3. Supramax (40,000 - 64,999 dwt)	31	1,434,849	12	544,155
4. Panamax (60,000 - 84,999 dwt)	10	698,940	8	581,631
5. Post Panamax (80,000 - 119,999 dwt)	2	182,299	-	-
6. Capesize (120,000+ dwt)	50	11,665,350	11	2,579,211
Total	131	14,817,318	46	4,077,550
B. Tanker				
1. Minitank (up to 9,999 dwt)	64	276,787	12	67,189
2. Product/Chemical (10,000 - 24,999 dwt)	13	212,352	7	112,716
3. MR (25,000 - 59,999 dwt)	19	780,099	6	224,972
4. Panamax (60,000 - 79,999 dwt)	3	199,372	-	-
5. Aframax (80,000 - 119,999 dwt)	10	1,030,865	5	513,570
6. Suezmax (120,000 - 199,999 dwt)	3	399,573	1	153,071
7. VLCC (200,000+ dwt)	2	600,722	3	872,472
Total	114	3,499,770	34	1,943,990
C. Container Total	80	2,628,902	8	114,067
D. Gas Total	18	424,757	5	93,462
E. Gen. Cargo Total				
<10,000dwt	75	271,497	23	120,539
>10,000dwt	41	1,025,609	2	73,539
Total	116	1,297,106	25	194,078
F. RoRo/Pax Total	58	544,835	7	76,326
G. Others Total	247	1,462,490	41	392,579
Grand Total	764	24,675,178	166	6,892,052

as at March 14th 2021

Vessels Scrapped per Month

	units	LDT
2020		
Jan-20	67	557,631
Feb-20	78	577,760
Mar-20	53	257,425
Apr-20	32	214,067
May-20	36	302,747
Jun-20	101	613,329
Jul-20	60	709,754
Aug-20	57	413,857
Sep-20	78	577,031
Oct-20	65	336,760
Nov-20	74	497,417
Dec-20	63	532,515
Total	764	5,590,293
2021		
Jan-21	73	620,793
Feb-21	66	334,884
Mar-21	27	238,962
Apr-21	-	-
May-21	-	-
Jun-21	-	-
Jul-21	-	-
Aug-21	-	-
Sep-21	-	-
Oct-21	-	-
Nov-21	-	-
Dec-21	-	-
Total	166	1,194,639

Vessels Scrapped 2020 Vs 2021



Activity per Sector / Size during 2020

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	131	14,817,318	26.92	2,032,121
B. Tanker Total	114	3,499,770	31.06	732,789
C. Container Total	80	2,628,902	23.25	929,684
D. Gas Total	18	424,757	32.56	181,507
E. Gen. Cargo Total	116	1,297,106	34.44	371,096
F. RoRo/Pax Total	58	544,835	28.19	623,478
G. Others Total	247	1,462,490		719,618
Grand Total	764	24,675,178	31.34	5,590,293

Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	97	8,448,208	29.76	1,153,782
B. Tanker Total	115	4,603,789	30.66	842,192
C. Container Total	108	2,968,726	23.42	1,028,490
D. Gas Total	17	278,430	35.94	94,498
E. Gen. Cargo Total	105	756,115	34.50	196,625
F. RoRo/Pax Total	33	213,175	32.36	167,929
G. Others Total	357	3,376,846		1,196,754
Grand Total	832	20,645,289	31.87	4,680,270

Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	71	4,320,126	32.68	559,818
B. Tanker Total	260	23,410,222	27.18	3,680,351
C. Container Total	59	1,447,991	23.92	451,005
D. Gas Total	48	1,239,732	30.81	454,559
E. Gen. Cargo Total	126	734,310	34.20	199,693
F. RoRo/Pax Total	45	270,165	36.18	188,601
G. Others Total	450	2,595,501		902,708
Grand Total	1,059	34,018,047	32.69	6,436,735

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	226	14,377,254	25.07	2,018,927
B. Tanker Total	143	11,272,058	27.25	1,845,710
C. Container Total	141	5,363,568	21.24	1,745,569
D. Gas Total	28	481,503	32.61	199,111
E. Gen. Cargo Total	229	1,582,136	34.14	427,994
F. RoRo/Pax Total	46	468,172	32.39	329,412
G. Others Total	341	2,884,855		884,490
Grand Total	1,154	36,429,546	31.02	7,451,213

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	407	29,052,270	23.80	4,310,770
B. Tanker Total	63	3,294,192	28.67	630,412
C. Container Total	196	9,026,229	18.67	3,011,692
D. Gas Total	18	334,908	30.83	147,298
E. Gen. Cargo Total	198	2,292,767	32.71	642,509
F. RoRo/Pax Total	41	612,957	32.20	405,951
G. Others Total	325	1,033,169		495,669
Grand Total	1,248	45,646,492	28.58	9,644,301

as at March 14th 2021

Demo Destination during 2021 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Bangladesh	27	14	3	1	57
India	3	6	1	2	30
Pakistan	9	8	-	-	21
Turkey	-	1	-	-	18
China	1	-	-	-	2
Unk./Other	6	5	4	2	38
Total	46	34	8	5	166

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Bangladesh	2,901	917	32	4	3,928
India	52	97	18	75	306
Pakistan	633	430	-	-	1,080
Turkey	-	87	-	-	212
China	65	-	-	-	67
Unk./Other	427	413	64	15	1,300
Total	4,078	1,944	114	93	6,892

Sellers Nationality during 2021 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	5	3	-	-	11
France	-	-	-	-	6
Norway	-	-	-	1	5
Russia	-	3	-	-	5
Ukraine	-	-	-	-	4
all other	41	28	8	4	135
Total	46	34	8	5	166

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	361	89	-	-	459
France	-	-	-	-	12
Norway	-	-	-	3	82
Russia	-	315	-	-	327
Ukraine	-	-	-	-	12
all other	3,717	1,539	114	91	5,999
Total	4,078	1,944	114	93	6,892

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Sale & Purchase

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DASKALAKIS GEORGE	MOBILE: +30 6932 24 80 07
DRAKOIANNIPOULOS SAKIS	MOBILE: +30 6944 88 58 08
FRANGOS HARRIS	MOBILE: +30 6936 57 67 00
KLONIZAKIS JOHN	MOBILE: +30 6948 50 55 81
KOSTOYANNIS JOHN	MOBILE: +30 6932 43 39 99
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MANOLAS NIKOLAS	MOBILE: +30 6940 63 22 56
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