



Weekly SnP Statistics

Week 04 - 2021

as at 31st January 2021



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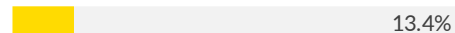
Email: research@allied-shipbroking.gr

Secondhand Sales Statistics

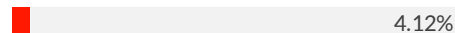
as at January 31st 2021

Dry Bulk Sales per size during 2021

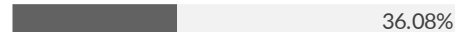
6. Capesize



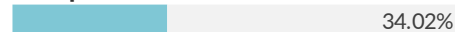
5. Post Panamax



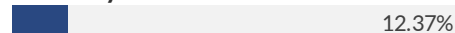
4. Panamax



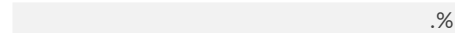
3. Supramax



2. Handysize

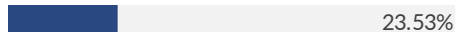


1. Small Bulk

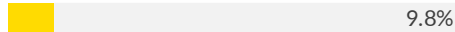


Tanker Sales per size during 2021

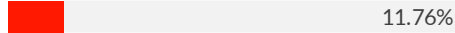
7. VLCC



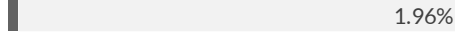
6. Suezmax



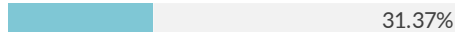
5. Aframax



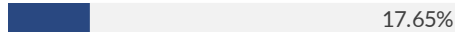
4. Panamax



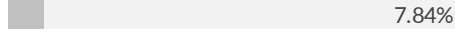
3. MR



2. Prod/Chemical



1. Minitank



Activity per Sector / Size during 2021

Sector	No Vessels	DWT	Avg. age	Invested Cap. (\$)
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	0	0	-	\$ 0.0m
2. Handysize (20,000 - 39,999 dwt)	12	408,052	12	\$ 76.9m
3. Supramax (40,000 - 64,999 dwt)	33	1,805,277	12	\$ 232.3m
4. Panamax (60,000 - 84,999 dwt)	35	2,504,036	9	\$ 527.1m
5. Post Panamax (80,000 - 119,999 dwt)	4	362,952	11	\$ 47.2m
6. Capesize (120,000+ dwt)	13	2,346,413	13	\$ 201.2m
Total	97	7,426,730	11	\$ 1,084.6m
B. Tanker				
1. Minitank (up to 9,999 dwt)	4	13,271	10	\$ 9.0m
2. Prod/Chemical (10,000 - 24,999 dwt)	9	140,238	13	\$ 19.2m
3. MR (25,000 - 59,999 dwt)	16	714,242	10	\$ 248.0m
4. Panamax (60,000 - 79,999 dwt)	1	71,864	17	\$ 10.5m
5. Aframax (80,000 - 119,999 dwt)	6	646,827	14	\$ 55.0m
6. Suezmax (120,000 - 199,999 dwt)	5	766,917	9	\$ 252.2m
7. VLCC (200,000+ dwt)	12	3,617,849	14	\$ 435.1m
Total	51	5,971,208	12	\$ 1,029.0m
C. Container Total	28	1,146,339	16	\$ 242.8m
D. Gas Total	0	0	-	\$ 0.0m
E. Gen. Cargo Total				
<10,000dwt	1	8,691	26	\$ 0.0m
>10,000dwt	3	51,329	23	\$ 3.0m
Total	4	60,020	24	\$ 3.0m
F. RoRo/Pax Total	2	9,963	26	\$ 11.0m
G. Others Total	6	11,568		\$ 0.0m
Grand Total	188	14,625,828	12	\$ 2,370.4m

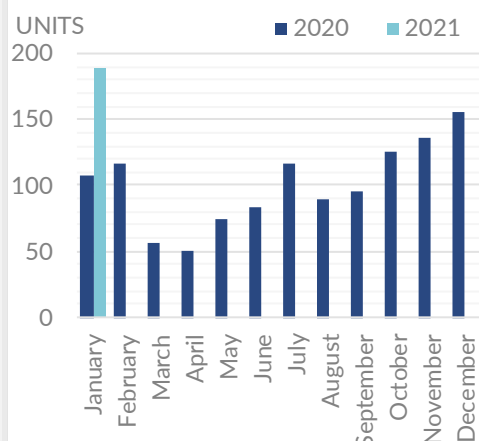
Secondhand Sales Statistics

as at January 31st 2021

Vessels Sold per Month

	units	Invested Cap. (\$)
2020		
Jan-20	107	\$ 2,762.7m
Feb-20	116	\$ 1,408.7m
Mar-20	57	\$ 662.6m
Apr-20	50	\$ 636.8m
May-20	75	\$ 1,162.6m
Jun-20	83	\$ 968.9m
Jul-20	117	\$ 1,846.9m
Aug-20	90	\$ 1,049.0m
Sep-20	95	\$ 986.8m
Oct-20	125	\$ 1,839.6m
Nov-20	136	\$ 1,591.2m
Dec-20	155	\$ 2,002.7m
Total	1,206	\$ 16,918.3m
2021		
Jan-21	188	\$ 2,370.4m
Feb-21	-	-
Mar-21	-	-
Apr-21	-	-
May-21	-	-
Jun-21	-	-
Jul-21	-	-
Aug-21	-	-
Sep-21	-	-
Oct-21	-	-
Nov-21	-	-
Dec-21	-	-
Total	188	\$ 2,370.4m

Vessels Sold 2020 Vs 2021



Activity per Sector / Size during 2020

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	551	40,216,509	11	\$ 5,762.7m
B. Tanker Total	375	41,321,899	14	\$ 5,963.6m
C. Container Total	132	7,030,941	12	\$ 2,257.7m
D. Gas Total	37	1,548,403	14	\$ 1,559.0m
E. Gen. Cargo Total	51	1,135,457	14	\$ 217.7m
F. RoRo/Pax Total	14	96,285	26	\$ 937.6m
G. Others Total	46	517,896		\$ 220.0m
Grand Total	1,206	91,867,390	13	\$ 16,918.3m

Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	536	33,904,543	11	\$ 5,839.2m
B. Tanker Total	505	41,694,184	12	\$ 8,761.3m
C. Container Total	126	6,753,712	12	\$ 2,234.8m
D. Gas Total	48	1,543,790	14	\$ 1,108.4m
E. Gen. Cargo Total	65	1,047,764	14	\$ 239.8m
F. RoRo/Pax Total	20	62,813	25	\$ 19.8m
G. Others Total	108	1,365,092		\$ 525.0m
Grand Total	1,408	86,371,898	12	\$ 18,728.4m

Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	558	41,401,568	10	\$ 7,182.7m
B. Tanker Total	401	31,477,625	10	\$ 6,032.3m
C. Container Total	192	7,345,957	11	\$ 2,489.5m
D. Gas Total	52	1,739,237	13	\$ 1,485.9m
E. Gen. Cargo Total	66	1,010,898	13	\$ 332.9m
F. RoRo/Pax Total	12	58,662	24	\$ 19.7m
G. Others Total	139	1,028,226		\$ 1,327.9m
Grand Total	1,420	84,062,173	11	\$ 18,870.8m

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	669	49,953,996	10	\$ 8,303.5m
B. Tanker Total	362	33,803,451	11	\$ 6,696.1m
C. Container Total	277	11,932,110	11	\$ 2,254.5m
D. Gas Total	45	1,335,836	13	\$ 1,051.7m
E. Gen. Cargo Total	87	1,460,088	15	\$ 329.5m
F. RoRo/Pax Total	17	51,710	24	\$ 76.2m
G. Others Total	129	899,910		\$ 1,750.0m
Grand Total	1,586	99,437,101	11	\$ 20,461.5m

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	649	47,569,530	9	\$ 5,818.1m
B. Tanker Total	320	24,426,227	10	\$ 6,676.4m
C. Container Total	112	4,392,234	11	\$ 1,153.4m
D. Gas Total	32	782,447	18	\$ 768.0m
E. Gen. Cargo Total	70	915,733	15	\$ 186.3m
F. RoRo/Pax Total	16	35,152	21	\$ 103.2m
G. Others Total	29	503,000		\$ 127.3m
Grand Total	1,228	78,624,323	11	\$ 14,832.5m

Secondhand Sales

Statistics

as at January 31st 2021

Buyer Nationality during 2021 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
China	28	11	1	-	44
Greece	21	8	8	-	38
Indonesia	-	9	-	-	9
Switzerland	1	-	6	-	7
Norway	-	3	1	-	4
Singapore	3	-	-	-	3
Taiwan	-	-	3	-	3
Belgium	1	2	-	-	3
Far East	-	1	-	-	2
Russia	-	-	-	-	2
undisclosed	-	-	-	-	-
all other	43	17	9	-	73
Total	97	51	28	-	188

(Total Invested Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
China	276.5m	116.1m	8.0m	-	400.6m
Greece	302.8m	300.7m	69.0m	-	683.5m
Indonesia	-	11.5m	-	-	11.5m
Switzerland	20.6m	-	-	-	20.6m
Norway	-	156.2m	11.3m	-	167.5m
Singapore	34.1m	-	-	-	34.1m
Taiwan	-	-	48.0m	-	48.0m
Belgium	20.4m	113.1m	-	-	133.5m
Far East	-	3.0m	-	-	3.0m
Russia	-	-	-	-	-
undisclosed	-	-	-	-	-
all other	430.2m	328.4m	106.5m	-	868.1m
Total	1,084.6m	1,029.0m	242.8m	-	2,370.4m

Sellers Nationality during 2021 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Japan	19	4	3	-	26
Greece	10	7	6	-	23
China	8	2	1	-	11
Singapore	5	5	1	-	11
Norway	2	4	2	-	8
Germany	2	-	5	-	7
Monaco	2	5	-	-	7
Turkey	2	3	-	-	5
Croatia	5	-	-	-	5
Denmark	-	5	-	-	5
undisclosed	-	-	-	-	-
all other	42	16	10	-	80
Total	97	51	28	-	188

(Total Received Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Japan	270.1m	72.1m	44.2m	-	386.4m
Greece	75.0m	118.2m	40.5m	-	233.7m
China	75.7m	16.1m	3.5m	-	95.3m
Singapore	64.9m	24.7m	27.0m	-	116.6m
Norway	22.4m	271.8m	-	-	294.2m
Germany	22.6m	-	33.1m	-	55.7m
Monaco	24.5m	25.0m	-	-	49.5m
Turkey	19.1m	113.1m	-	-	132.2m
Croatia	5.2m	-	-	-	5.2m
Denmark	-	7.1m	-	-	7.1m
undisclosed	-	-	-	-	-
all other	505.1m	381.0m	94.5m	-	994.6m
Total	1,084.6m	1,029.0m	242.8m	-	2,370.4m

Demo Sales Statistics

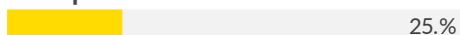
as at January 31st 2021

Average Scrapping Age

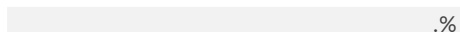
Sector	2021	2020	2019
A. Dry Bulk	27.05	26.87	29.76
B. Tanker	27.82	31.06	30.66
C. Container	37.50	23.25	23.42
D. Gas	33.50	32.56	35.94
E. Gen. Cargo	37.82	34.40	34.50
F. RoRo/Pax	41.20	28.19	32.36
G. Other	29.06	35.76	34.31
Total	30.99	31.33	31.84

Dry Bulk scrapping per size during 2021

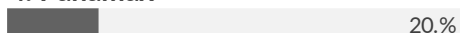
6. Capesize



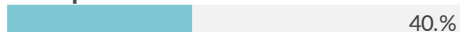
5. Post Panamax



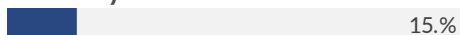
4. Panamax



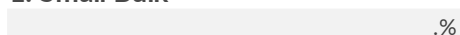
3. Supramax



2. Handysize

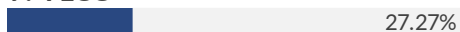


1. Small Bulk

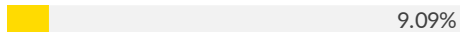


Tanker scrapping per size during 2021

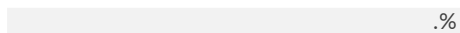
7. VLCC



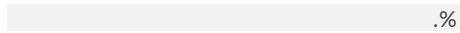
6. Suezmax



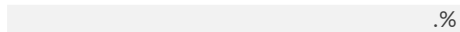
5. Aframax



4. Panamax



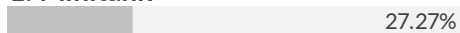
3. MR



2. Product/Chemical



1. Minitank



Activity per Sector / Size during 2020 and 2021

Sector	2020		2021	
	No Of Vessels	DWT	No Of Vessels	DWT
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	10	57,342	-	-
2. Handysize (20,000 - 39,999 dwt)	27	778,138	3	97,643
3. Supramax (40,000 - 64,999 dwt)	31	1,434,849	8	367,905
4. Panamax (60,000 - 84,999 dwt)	10	698,940	4	300,665
5. Post Panamax (80,000 - 119,999 dwt)	2	182,299	-	-
6. Capesize (120,000+ dwt)	50	11,665,350	5	1,184,682
Total	130	14,816,918	20	1,950,895

B. Tanker				
1. Minitank (up to 9,999 dwt)	64	276,787	3	18,591
2. Product/Chemical (10,000 - 24,999 dwt)	13	212,352	4	72,678
3. MR (25,000 - 59,999 dwt)	19	780,099	-	-
4. Panamax (60,000 - 79,999 dwt)	3	199,372	-	-
5. Aframax (80,000 - 119,999 dwt)	10	1,030,865	-	-
6. Suezmax (120,000 - 199,999 dwt)	3	399,573	1	153,071
7. VLCC (200,000+ dwt)	2	600,722	3	872,472
Total	114	3,499,770	11	1,116,812

C. Container Total	80	2,628,902	2	57,894
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D. Gas Total	18	424,757	2	73,460
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E. Gen. Cargo Total				
<10,000dwt	73	261,235	10	47,664
>10,000dwt	41	1,025,609	1	29,827
Total	114	1,286,844	11	77,491

F. RoRo/Pax Total	58	544,835	5	46,553
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G. Others Total	240	1,402,279	16	354,592
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Grand Total	754	24,604,305	67	3,677,697
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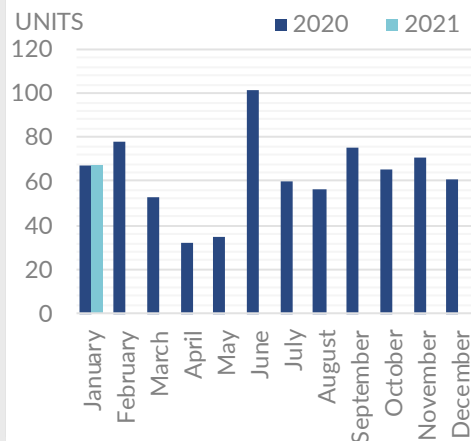
Demo Sales Statistics

as at January 31st 2021

Vessels Scrapped per Month

	units	LDT
2020		
Jan-20	67	557,631
Feb-20	78	577,760
Mar-20	53	257,425
Apr-20	32	214,067
May-20	35	296,800
Jun-20	101	613,329
Jul-20	60	709,754
Aug-20	56	407,283
Sep-20	75	577,031
Oct-20	65	336,760
Nov-20	71	493,657
Dec-20	61	530,430
Total	754	5,571,927
2021		
Jan-21	67	617,795
Feb-21	-	-
Mar-21	-	-
Apr-21	-	-
May-21	-	-
Jun-21	-	-
Jul-21	-	-
Aug-21	-	-
Sep-21	-	-
Oct-21	-	-
Nov-21	-	-
Dec-21	-	-
Total	67	617,795

Vessels Scrapped 2020 Vs 2021



Activity per Sector / Size during 2020

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	130	14,816,918	26.87	2,031,840
B. Tanker Total	114	3,499,770	31.06	732,789
C. Container Total	80	2,628,902	23.25	929,684
D. Gas Total	18	424,757	32.56	181,507
E. Gen. Cargo Total	114	1,286,844	34.40	366,371
F. RoRo/Pax Total	58	544,835	28.19	623,478
G. Others Total	240	1,402,279		706,258
Grand Total	754	24,604,305	31.33	5,571,927

Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	97	8,448,208	29.76	1,153,782
B. Tanker Total	115	4,603,789	30.66	842,192
C. Container Total	108	2,968,726	23.42	1,028,490
D. Gas Total	17	278,430	35.94	94,498
E. Gen. Cargo Total	105	756,115	34.50	196,625
F. RoRo/Pax Total	33	213,175	32.36	167,929
G. Others Total	356	3,355,002		1,196,754
Grand Total	831	20,623,445	31.84	4,680,270

Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	71	4,320,126	32.68	559,818
B. Tanker Total	260	23,410,222	27.18	3,680,351
C. Container Total	59	1,447,991	23.92	451,005
D. Gas Total	48	1,239,732	30.81	454,559
E. Gen. Cargo Total	126	734,310	34.20	199,693
F. RoRo/Pax Total	45	270,165	36.18	188,601
G. Others Total	450	2,595,501		902,708
Grand Total	1,059	34,018,047	32.69	6,436,735

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	226	14,377,254	25.07	2,018,927
B. Tanker Total	143	11,272,058	27.25	1,845,710
C. Container Total	141	5,363,568	21.24	1,745,569
D. Gas Total	28	481,503	32.61	199,111
E. Gen. Cargo Total	229	1,582,136	34.14	427,994
F. RoRo/Pax Total	46	468,172	32.39	329,412
G. Others Total	341	2,884,855		884,490
Grand Total	1,154	36,429,546	31.02	7,451,213

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	407	29,052,270	23.80	4,310,770
B. Tanker Total	63	3,294,192	28.67	630,412
C. Container Total	196	9,026,229	18.67	3,011,692
D. Gas Total	18	334,908	30.83	147,298
E. Gen. Cargo Total	198	2,292,767	32.71	642,509
F. RoRo/Pax Total	41	612,957	32.20	405,951
G. Others Total	325	1,033,169		495,669
Grand Total	1,248	45,646,492	28.58	9,644,301

Demo Sales Statistics

as at January 31st 2021

Demo Destination during 2021 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Bangladesh	17	4	1	1	29
India	-	2	-	1	15
Turkey	-	-	-	-	10
Pakistan	1	3	-	-	5
China	-	-	-	-	-
Unk./Other	2	2	1	-	8
Total	20	11	2	2	67

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Bangladesh	1,834	599	19	4	2,507
India	-	27	-	70	139
Turkey	-	-	-	-	54
Pakistan	45	333	-	-	380
China	-	-	-	-	-
Unk./Other	71	158	39	-	597
Total	1,951	1,117	58	73	3,678

Sellers Nationality during 2021 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
France	-	-	-	-	4
U. S. A.	-	-	1	-	4
Ukraine	-	-	-	-	4
Russia	-	2	-	-	3
Greece	2	-	-	-	3
all other	18	9	1	2	49
Total	20	11	2	2	67

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
France	-	-	-	-	12
U. S. A.	-	-	39	-	44
Ukraine	-	-	-	-	12
Russia	-	312	-	-	314
Greece	91	-	-	-	96
all other	1,860	805	19	73	3,199
Total	1,951	1,117	58	73	3,678

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